



**3.30 - 3.32A Version Changes
Complete (with configurations)**

Contents

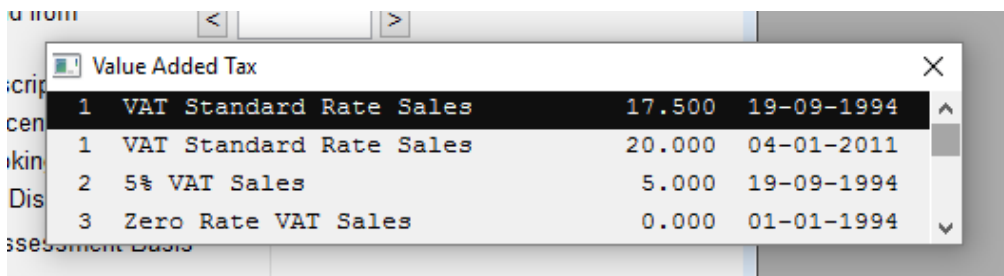
Topic	Page
Parameters	5
Extension to VAT search box	5
Base POS – Payment Types	5
System Logging	6
Address - Reference Data	6
Address Management - Extension to the email field	6
Purchasing	7
RRO – Entering delivery from and to dates	7
RRO – Ignore “planned” purchase orders	10
Goods In	11
Scanner Data Processing – Columns have been renamed	11
GI Scanner Data – The quantity changes area has been renamed	11
Both scanner data modules– Renaming of the “target quantity” field	12
Both scanner data modules– Additional notes	13
Good In/Supplier Invoice – Deleting linked goods in/supplier invoice	14
Allocation, Replenishment,	16
Replenishment Parameters – Manually executing multiple parameters at the same time	16
IBT (Inter-Branch Transfer)	17
IBT Confirmation Overview – Foreign currency branches	17
Stock Controlling	19
Stock Booking Info – Now able to print as a report	19
Stock Booking Info – Ability to filter by date	20
Statistics	20
Product Statistics - Optimisation in regards to the evaluation of item attributes on Page 2	20
Promotions and price changes	21
Price Change by Value – Can now store a sort order for the price fields	21
Price Change by Value – Number of reference price fields visible have been increased	21
POS Functions/Reports	23
Serial Number Edit - Ability to enter a differing date when creating serial numbers	23
POS	24
Receipt Returns in ASP environments	24
POS Data Entry - Quantities with decimal places can now be entered	24
POS Sale – Excluding duplicated serial numbers in a transaction	25
POS Touch – New speed button for customer Purchase Information	25
POS Additional Details: Redefining Post code	27
POS Additional Details: Redefining Promotion	30
POS Data Entry for foreign currency branches	32
New configuration entry for POS DLL's	33

Bookings	34
New sub job for job 108: Transferring POS prices from branches to HO	34
New sub job 21 for job 21: Read in POS Prices (from branch to HO)	34
Output Manager	35
Fax/Modem/eMail Summary - New contents option: 79 POS Prices to Head Office	35
Available on request	36
New Reports: POS Audit Reports	36
TouchPOS: POS Statistics module	37
Touch POS: New customer entry screen	40

Parameters

Extension to the VAT search box.

The VAT search box now includes the last “valid from” date and the percentage that the key is currently set to.



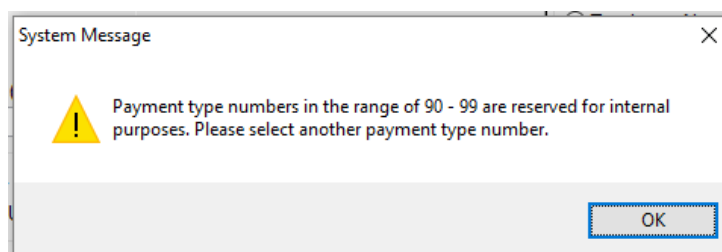
This extension to the search box is visible in the following modules.

- Base Order: General
- VAT
- Accounts – Automatic VAT
- Payment Types: Additional settings – VAT
- Tax Groups
- Tax Item
- Customer Order: C. Order and Delivery Notes – VAT in the line item data

Base POS – Payment Types

There are “hidden payment types held under numbers 90 and 91.

These are not visible in the Navigator, however, if you try to create a payment type in one of these numbers, then the system will bring up the following message;



These are used for the following processes;

- 90 = Outpayments
- 91 = Credit Settlement

These two “hidden” payment types 90 and 91 are now taken into account when filtering in the searchable payment type’s field in the Base POS. Please note, that the payment type will still not be visible.

System Logging

The logging of on and off functionalities have been improved in the system and the user programs.

Addresses – Reference Data

Address Management – Extension to the email field

The email field found in the addresses has been extended to hold up to 255 characters. Please note, that only 60 characters are usually displayed in masks.

Address Management - Customers

AddressType: Customers status: modified new 12-09-01 modified 29-04-16

No./search term: 1 < EXAMPLE CUSTOMER > F11 Search INGA

• Miscellaneous Picture • General Ext. attributes • Customer profile • Terms of payment Address 1 Address 2

Salutat. [] Seq.No. 1

Title [] New Address

Name 1 Example Customer Copy

Name 2 [] Delete

Street 1 1, The Street Letter Head

Street 2 []

Pcd Postcode Pcd add. []

Town []

County []

Country 1 United Kingdom

email email@email.com

Telephone 1/2 []

Fax []

Post box [] Contact []

- number [] Birthdate 03-01-1994

- Pcd [] Pcd add. []

OK Save F4 New Delete Cancel

Purchasing

Recommended Reordering – Entering the Deliver from and to dates

There is a new configuration setting which allows an address attribute to be set in the Address Management: Suppliers to calculate and set a delivery from and to date for Purchase Orders raised via the Recommended Reordering process.

[WAWI] BESTVOR_LIEFAB_ATTRIB = *attribute name*
[WAWI] BESTVOR_LIEFBIS_ATTRIB = *attribute name*

The delivery period results from the times specified, starting from the date on which the purchase order is created and using address attributes in the supplier reference data. The deliver from/to dates are entered as header information (not in the individual PO lines).

When a Purchase Order is created through the Recommended Reordering modules, the system will do the following checks;

- Is "Delivery from" empty?
- Is "Delivery to" empty?
- Is the purchase order date filled (at this stage this is the system date)?

If all three checks are met, then the number of days defined via the value of the address attribute are added to the purchase order date and are entered in the 'Delivery From' and 'Delivery To' date fields in the Purchase Order header.

PLEASE NOTE: These attributes are only evaluated during the Recommended Reordering processes and are not applied when creating Purchase Orders manually, when using Fashion Order modules or when uploading using Futura4Data.

Example 1

Delivery From = add 10 days on from today's date (21/06/2016).

Delivery To = add 15 days on from today's date (21/06/2016).

Address Management - Suppliers

AddressType: Suppliers status: central new 04/09/13 modified: 21/06/16
No./search term: 12345684 < GENERAL FASHION COMP. > INGA

Purchase Order

Prepared in: 1000 HEAD OFFICE/WAREHO Supplier: 12345684 GENERAL FASHION COM Gen. Agreement
P. Order: 507 Branch: 1000 HEAD OFFICE/WAREHO Block order no.
Supp P.O. No.

Qty: 73 PP Total: 790.50 Margin: 57.15 Date: 21/06/2016
Qty Open: 73 PP Outst: 790.50 Margin: 57.15 Status: Planned
Delivery Time: Min. Order Value

Buyer: Supplier: 12345684 GENERAL FASHION COMP.
GI Branch: 1000 HEAD OFFICE/WAREHOUSE
Agent: Transport Type: PP Curr: £ Pounds Sterling
No./pkgs: Rate: 1.0000000 Fixed rate
Weight: Rate date: 01/01/94 Current Rate
Container type: Complt container

Delivery condition

Attribute	Value	Description
DEL_FROM	10	ADD 10 DAYS
DEL_TO	15	ADD 15 DAYS

Proposed Text

☐ SpltmTxt ☒ Receipt Text ☐ Block order
☒ with U/V
Print format: ☒ portrait ☐ landscape(grid)
Output:

Deliver from: 01/07/2016
Deliver to: 06/07/2016

Example 2

Delivery From = add 5 days on from today's date (21/06/2016).

Delivery To = add 10 days on from today's date (21/06/2016).

Address Management - Suppliers

AddressType: Suppliers status: modified new 10/08/13 modified: 21/06/16
No./search term: 12345683 < HOME FURNISHINGS COMPANY > INGA

Purchase Order

Prepared in: 1000 HEAD OFFICE/WAREHO Supplier: 12345683 HOME FURNISHINGS CO Gen. Agreement
P. Order: 506 Branch: 1000 HEAD OFFICE/WAREHO Block order no.
Supp P.O. No.

Qty: 23 PP Total: 731.82 Margin: 61.82 Date: 21/06/2016
Qty Open: 23 PP Outst: 731.82 Margin: 61.82 Status: Planned
Delivery Time: 2 Min. Order Value

Buyer: Supplier: 12345683 HOME FURNISHINGS COMPANY
GI Branch: 1000 HEAD OFFICE/WAREHOUSE
Agent: Transport Type: PP Curr: EUR Euro
No./pkgs: Rate: 0.9090909 Fixed rate
Weight: Rate date: 21/06/16 Current Rate
Container type: Complt container

Delivery condition

Attribute	Value	Description
DEL_FROM	5	ADD 5 DAYS
DEL_TO	10	ADD 10 DAYS

Proposed Text

☐ SpltmTxt ☒ Receipt Text ☐ Block order
☒ with U/V
Print format: ☒ portrait ☐ landscape(grid)
Output:

Deliver from: 26/06/2016
Deliver to: 01/07/2016

How to create an Address Attribute for the delivery from and to dates.

1. Open the Address Attribute module

REFERENCE DATA > ADDRESS REF. DATA > ADDITIONAL ADDRESS INFO
> ADDRESS ATTRIBUTES

Value	Code	Description	Default
5		ADD 5 DAYS	<input type="checkbox"/>
10		ADD 10 DAYS	<input type="checkbox"/>

2. Enter an attribute name in the 'Attribute' field. This will need to be also entered in then configuration (which is case sensitive).
3. Enter a longer description
4. Tick the 'Only allow attribute once' box
5. Tick the 'Free entry allowed' box
6. You can enter as many days as you would like in the 'Value' column.
(However, because the free entry is allowed, you can created them in the addresses as you need.)

Recommended Reordering – Ignore “planned” purchase orders

The evaluation of Purchase Order has been improved, resulting in fewer reordering recommendations being suggested.

There is a setting in Base Merchandising: P. Order tab entitled ‘Analyse printed Purchase Orders only’ which is now considered as part of the recommended reordering calculation.

The screenshot shows the 'Base Merchandising' window with the 'P. Order' tab selected. The 'Recom'd Reordering' section contains three input fields: 'Short ref. (days)' set to 30, 'Long ref. (days)' set to 180, and 'Planning Days' set to 40. The 'Label printout for POs' section has three radio buttons: 'none', 'If no EAN Code' (selected), and 'always'. The 'Inclusion date of purchase order' section has three radio buttons: 'to date' (selected), 'averaged delivery date', and 'from date'. The 'Print format default' section has two radio buttons: 'Portrait' (selected) and 'Landscape (grid)'. The 'Analyse printed Purchase Orders only' checkbox is located below these sections and is highlighted with a red rectangle. The 'Headers and footers' section includes a 'Print language' dropdown and a list of text options for headers and footers. At the bottom are 'OK', 'Lock', and 'Cancel' buttons.

Ticked = When this setting is ticked, than only Purchase Orders with either a ‘Ordered’ or ‘Delivered’ status will be considered.
‘Planned’ orders will be ignored and stock on these maybe reordered.

Unticked = When this setting is unticked, than any open purchase order with either a will be considered.
‘Planned’ orders will be included and stock on these may not be ordered.

Goods In

Scanner Data Processing – Columns have been renamed.

The No. column has been renamed to “actual quantity” (Act. Qty.)

The Add. Info. column has been renamed to “target quantity” (Target. Qty.)

<= 3.30

>= 3.32

GI Scanner Data – The quantity changes area has been renamed.

The "Quantity changes" has been renamed to "Quantity changes after scan procedure" to make it clear that this is only carried out for scanner data.

The following technical configuration entries are used:

[MEMO_WAWI] SCAN_TYPE

Flag for the type selected in the "Scanner Data Processing" module.

[MEMO_WAWI] SCAN_QTY_MODE

"Flag" for GI Scanner Data option "Quantity change"

[MEMO_WAWI] SCAN_ETI_MODE

"Flag" for "Scanner Data Processing" and "GI Scanner Data option" "Label print"

There are new technical configurations;

[MEMO_WAWI] SCAN_ETI_MODE_7=0/1/2

For supplier returns, see explanation for SCAN_ETI_MODE

[MEMO_WAWI] SCAN_ZUSATZ_MODE=0/1

"Flag" for "Scanner Data Processing" and "GI Scanner Data" checkbox "Show target quantity"

=0: Default, "Show target quantity" checkbox not active

=1: "Show target quantity" checkbox active, target quantities can be maintained

Example screenshots are on the next page.

<= 3.30

>= 3.32

GI Scanner Data/Scanner Data Processing – Renaming of the “target quantity”

The “Consider target/actual quantity” check box has been renamed “Show target qty”.

This checkbox was only previously used in the Scanner Data Processing module, however, it is now also available in the GI Scanner Data module.

When changing from "Show target quantities" option activated to deactivated

- The column is cleared and write-protected (greyed out).

When changing from "Show target quantities" option deactivated to activated.

- The actual quantity registered so far will be copied to the target quantities (equalisation)
- Entry in the target quantity column is enabled
- Entered/scanned quantities are generally added to the actual quantity only

GI Scanner Data

GI ☒ Show target qty

Date: 29-04-16 15:57

PP Currency:

Supplier: 12345682 THE CANDLE COMPANY

DN number: g/458 DN date:

GI branch: 1000 HEAD OFFICE/WAREHOUSE

Ordered in:

P.O. No.: 499

type	Scan code	RefNo	Act. qty	Target qty	Price
R138697		138697	7	7	
R138703		138703	7	7	
R138710		138710	7	7	
R138727		138727	7	7	
R138734		138734	5	5	
R138741		138741	5	5	
R138758		138758	5	5	
R138765		138765	5	5	
Total			48	53	

Quantity changes after scanning

☒ only act. qty

☐ both quantities

Print labels

☒ none

☐ foll. line change

☐ When qty changes

Supp. SplitNo PGR SGR TYPE GrpNo Unit Variant SP Price

12345682 1234554321 30 51 30 1 10cm CHOCOLAT £ 9.50

OK OK + GI Save Delete Cancel

GI Scanner Data/Scanner Data Processing – Additional notes new features to consider

Other notes to consider;

- When cancel was pressed for a record, the Header information (e.g. supplier) remained. This is now cleared completely.
- The time and date is defaulted with the system date and time when a new record is created.
- The currency field is checked against the existing currencies in the system.
- Scanning if the cursor is outside the scroll area will now position the cursor in the scroll area (was not possible before).
- The screen has been increased to show 14 lines as standard.

When changing from "Show target quantities" option activated to deactivated

- The column is cleared and write-protected (greyed out).

When changing from "Show target quantities" option deactivated to activated.

- The actual quantity registered so far will be copied to the target quantities (equalisation)
- Entry in the target quantity column is enabled

Entered/scanned quantities are generally added to the actual quantity only

Goods In/Supplier Invoice – Deleting linked goods in/supplier invoices

Generally,

- Goods in/supplier invoice that has been booked cannot be deleted in the Goods In module. These documents must be deleted through delete runs during the night bookings.
- A goods in can relate to one or more supplier invoice.
- A supplier invoice can relate to one or more goods in.
- If an attempt is made to delete a linked goods in/supplier invoice, then a system message informs the user of this and the user must confirm this action.
- When a goods-in or supplier invoice can be deleted, a relationship to the supplier invoice or goods-in will also be removed.
- When a goods-in with link is edited using the "Correction" button, the links are also adjusted.

Example 1 – deleting a Goods In

- Goods-In 300 is not released/booked
- Has a link to supplier invoice 10, which is booked.

When an attempt is made to delete the goods-in, a system message is displayed:

The screenshot shows the 'Goods In' application window. At the top, it displays 'GI Type: Goods In', 'Brnch: 1000 HEAD OFFICE/WAREHOUSE', and 'GI No: 300'. Below this, there are fields for 'GI Date: 22/06/16 13:53', 'Comments', 'Supplier: 1 EXAMPLE SUPPLIER', 'PP Disc%', 'PP Curr: £ Pounds Sterling', 'Rate: 1.000000', 'Rate date: 22/06/16', and 'Document Type' (selected as 'Del Note'). A 'Delete data' dialog box is overlaid on the window, containing a warning icon and the text: 'Links to supplier invoices exist. Do you really want to delete goods-in <300> of branch <1000>?'. The dialog has 'Yes' and 'No' buttons. In the background, the 'GI Costs' table is visible, showing a single row: 'Goods Value' with a net value of 3.10. At the bottom of the window, there are several buttons: 'Supp Invoice', 'Stock Loc.', 'Admissions', 'Link Supp Inv', 'Detail List 1', 'FuturERS Grid 2', 'Supplier Grid 3', 'OK', 'Save', 'Search for P.O.', 'GI Check', 'Delete' (highlighted in blue), and 'Cancel'.

- Yes = If the system message is confirmed with "yes", the goods-in is deleted as well as the link to the goods-in the supplier invoice.
- No = Both documents will remain on the system.

Example 2 – deleting a supplier invoice

- Goods-In 301 is booked
- Has a link to supplier invoice 12, which is not released/booked.

When an attempt is made to delete the supplier invoice, a system message is displayed:

The screenshot shows the 'Goods In' window with the following details:

- GI Type:** Supplier Invoice
- Branch:** 1000 HEAD OFFICE/WAREHOUSE
- GI Date:** 22/06/16
- Comments:** Inv auto from GI <301> B 1000
- Supplier:** 1 EXAMPLE SUPPLIER
- PP Disc%:**
- PP Curr:** £ Pounds Sterling
- Rate:** 1.000000
- Rate date:** 22/06/16
- Document Type:** ☒ Del Note ☐ Invoice
- DN Date:** 22/06/16
- Invoice Date:**
- CC:**
- Doc. no.:**
- GI Branch:** 1000 HEAD OFFICE/WAREHOUSE

The 'Delete data' dialog box is displayed with the following text:

Links to goods-in exist.
Do you really want to delete supplier invoice <12>?

The 'Yes' button is highlighted.

- Yes = If the system message is confirmed with "yes", the supplier invoice is deleted as well as the link to the goods-in the supplier invoice.
- No = Both documents will remain on the system.

Example 3 - "Attempt to delete" when 3-step checking is active

For this, the user needs a profile with "W" authorisation for the following modules in the Authorisation Manager;

- 15002 - GI/SpInv check
- 900902 - Supplier invoice.

If this is not satisfied, the data cannot be deleted: Goods In - system message

"Links to supplier invoices exist."

No authorisation for deleting the goods-in if 3-step checking is active."

Or Goods In - system message

"Links to goods-in exist."

No authorisation for deleting the supplier invoice if 3-step checking is active."

Allocation, Replenishment, Recall/Replenish

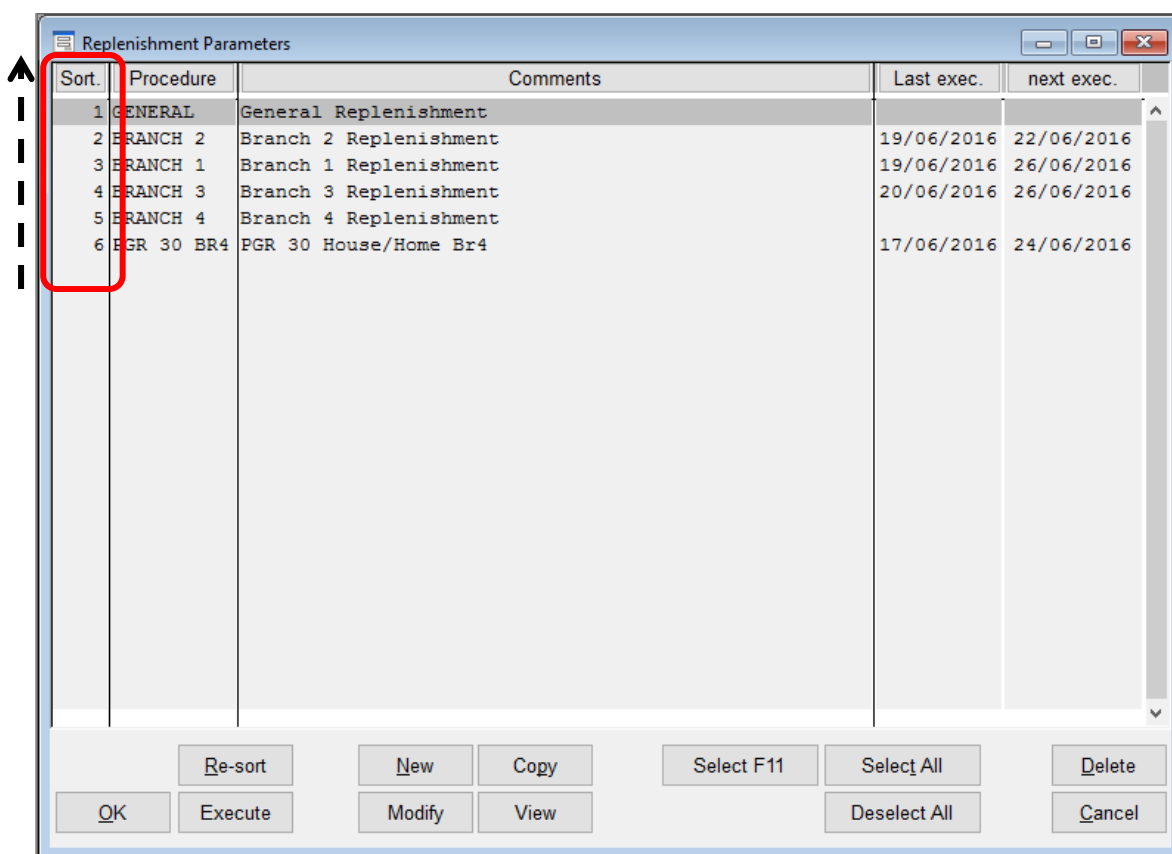
Replenishment Parameters – Manually executing multiple parameters at the same time

There are two ways that a replenishment can be calculated;

1. Manually using the 'select' and 'execute' buttons in the Replenishment Parameters
2. Automatically during the overnight bookings processes (Job 29 – book retail management, Subjob 2)

The manual execution has been standardized so that the definition with the highest sort number wins which is consist with other processes within Futura.

This means that if all parameters are executed manually at the same time, the parameter will be run from the highest sort order to the lowest sort order (e.g. bottom to top). This also mirrors the order that the overnight bookings run the parameters in when sorted automatically.



Sort.	Procedure	Comments	Last exec.	next exec.
1	GENERAL	General Replenishment		
2	BRANCH 2	Branch 2 Replenishment	19/06/2016	22/06/2016
3	BRANCH 1	Branch 1 Replenishment	19/06/2016	26/06/2016
4	BRANCH 3	Branch 3 Replenishment	20/06/2016	26/06/2016
5	BRANCH 4	Branch 4 Replenishment		
6	PGR 30 BR4	PGR 30 House/Home Br4	17/06/2016	24/06/2016

IBT – (Inter-Branch Transfer)

IBT Confirmation Overview – Foreign currency branches

An additional currency column has been added to the IBT Confirmation Overview module. The purpose for this is to provide a clearer view of information, especially when the IBT was originally created in a foreign currency branch.

Rec. D.	Created in	To Branches	DN No.	Target qty	Act. qty	Diff. quantity	Diff. value	Cur	Correction
23/05/16	1000	1000	244	1.000	1.000			£	
14/03/16	1000	3	225	12.000	12.000			£	
14/03/16	1000	3	224	12.000	12.000			£	
22/12/15	1000	6001	197	1.000	1.000			£	
22/12/15	1000	2	198	1.000	1.000			£	
22/12/15	1000	2	152	2.000	2.000			£	
22/12/15	1000	3	191	2.000	2.000			£	
07/10/15	1000	3	128	3.000	3.000			£	
06/10/15	1000	3	174	3.000	3.000			£	
19/02/15	1000	2	192	4.000	5.000	1.000	145.64	£	

Comment: _____ Sent on: 23/05/2016
 Confirmed by: INGA Date: 23/05/2016 12:01:07 Booking Date: 23/05/2016

PGR	SGR	Type	GrpNo	Unit	Variant	Ref.No.	Unit Price	Target	Act	Diff. value	Cur
2	1	999	3	1		26239	0.59	1.000	1.000		£

Buttons: Load Data, Correction, Print, Cancel

Futura Retail Solutions Ltd.											IBT Confirmation Overview				Page : 1	
RGS SER Reading															21/06/16 14:29	
Period: -											Show all, Hide corrected, With details, Show unbooked					
Created in:																
To branch:																
Del. date	Creat.in	To Brn.	DN number	PGR	SGR	TYPE	GrpNo	Unit	Variant	RefNo	Unit price	Target	Actual	Diff. value	Cur	
23/05/16	1000	1000	244	2	1	999	3	1		26239	0.59	1.000	1.000		£	
23/05/16	1000	1000	244									1.000	1.000		£	
14/03/16	1000		3 225	10	575	999	9	1		105514	0.99	12.000	12.000		£	
14/03/16	1000		3 225									12.000	12.000		£	

From a foreign currency branch to Head Office.

- Any IBT's originally created at a POS station of a foreign-currency branch will be shown in the currency of the Head Office due to transfer and booking logs.
- Any IBT's originally created in the Delivery Note Creation or Customer Order modules in a foreign-currency branch are also displayed in the Head Office currency.

From Head Office to the foreign-currency branch.

- IBT's that are being sent to a foreign-currency branch that was originally created at a POS station in Head Office, will be displayed in the Head Office currency.
- IBT's that are being sent to a foreign-currency branch that were originally created in either the Delivery Note Creation or Customer Order modules Head Office, will be displayed in the currency of the foreign-currency branch..

Corrections processed through the IBT Confirmation Overview

- Delivery Notes created using the “Correction” button are generally generated in the Head Office currency. The prices are taken from the original delivery note and the amounts converted to the different currency of the correction delivery note.

Examples;

Head Office currency = Sterling (£)

Branch 50 currency = Euro

Two IBT's are created through difference channels;

DN No: 10001343 - Created on the till as a transaction to Branch 50

DN No: 245 - Created using Delivery Note Creation as a delivery note to Branch 50

```

Del Note No: 1000/10001343      CustNo: 50
#1000/1/1343 - 2                21/06/2016/15:02
-----
123466845      1      10.00      10.00
Total                      £      10.00
=====
No of items 1
Your payment
Branch Transfer              10.00
  
```

As the branch 1000 is a UK selling branch, the till receipt is raised in £ and should be reflected in £ in the IBT Confirmation Overview.

IBT Confirmation Overview

Rec. date from 21/06/2016

Created in

Rec. date to

To Branches

☐ Only show differences

☒ Hide corrected

☒ Print Details

☐ Only show booked

Rec. D.	Created in	To Branches	DN No.	Target qty	Act. qty	Diff. quantity	Diff. value	Cur	Correction
21/06/16	1000	50	10001343					£	
21/06/16	1000	50	245	1.000	1.000			EUR	

As the branch 1000 raised this in the Delivery Note creation screen, it has been raised with a EURO currency (taken from branch 50's address record) and this should be reflected in the IBT Confirmation Overview.

to Branch		50 FUTURA FOREIGN CURRENCY SHOP 1		DN No. 245	
Frm Branch				Sort Reference No.	
To branch				<input checked="" type="checkbox"/> summary	
Re.		Discount		Price level	
delivery by	1000 HEAD OFFICE/WAREHOUSE	Currency	EUR	Price code	RT
Sales pers		CC		Allocation	
		VAT	<input checked="" type="checkbox"/>	Del. date	
Pos.	RefNo/EAN	Delivered	Description	Unit Price	
1	110016	1	Default Item do not delete	11.00	

Stock Controlling

Stock Bookings Info – Now able to print this as a report

A print button has been added to the Stock Bookings Info module to enable a report to be printed.

Stock Bookings Info

PGR SGR Type GrpNo Unit Variant EAN/RefNo Receipt text
 < 30 51 30 1 10cm CHOCOLAT > 138697 Pillar Scented Candle

Supplier SpltmGrp SpltmNo SpltmTxt
 12345682 THE CANDLE COMPAN 1234554321 Pillar Scented Candle

Branch/es from to
 1000

☒ GI ☒ DN ☒ InvCorr ☒ ValueCorr ☒ Other ☒ Deltas
☒ POS ☒ IBT ☒ StockCorr ☒ Snapshot

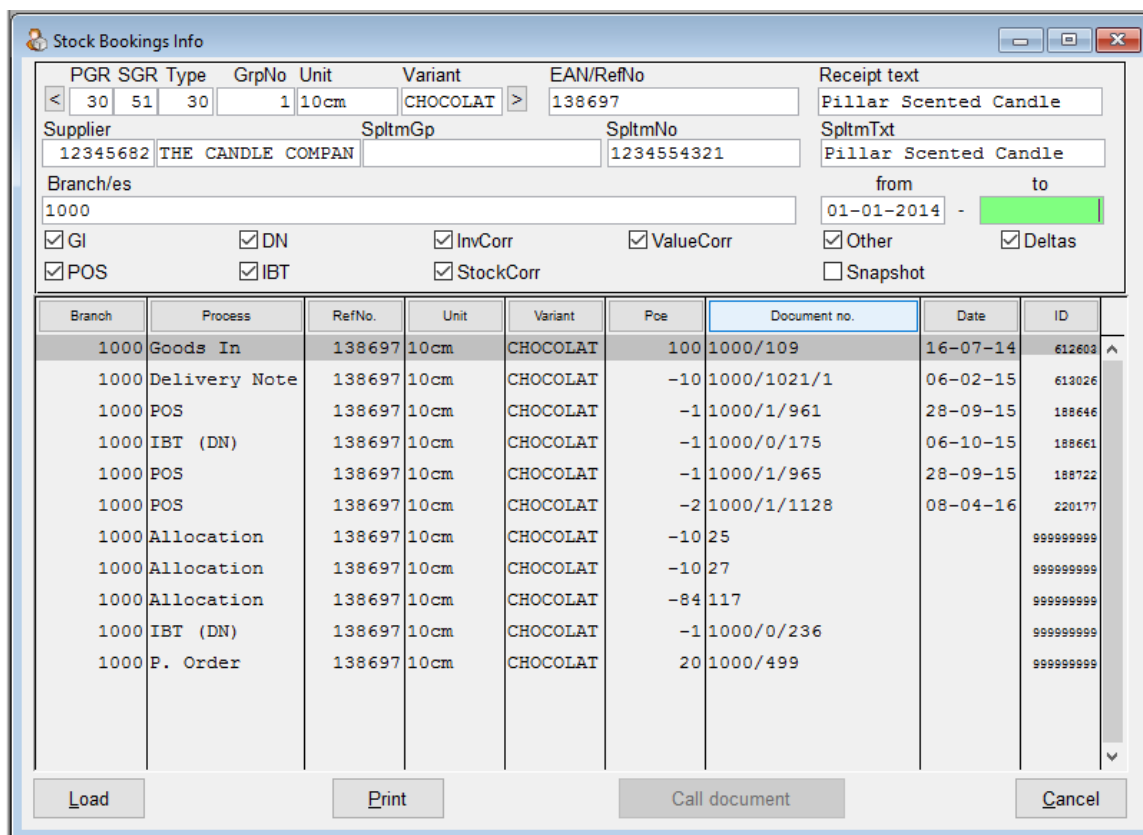
Branch	Process	RefNo.	Unit	Variant	Pcs	Document no.	Date	ID
1000	Goods In	138697	10cm	CHOCOLAT	1	1000/28	16-07-13	611705
1000	Delivery Note	138697	10cm	CHOCOLAT	-1	1000/1000/1	16-07-13	611707
1000	Goods In	138697	10cm	CHOCOLAT	30	1000/43	16-08-13	611776
1000	IBT (DN)	138697	10cm	CHOCOLAT	-10	1000/0/38	20-08-13	611931
1000	POS	138697	10cm	CHOCOLAT	-1	1000/2/5	29-08-13	611955
1000	Goods In	138697	10cm	CHOCOLAT	100	1000/109	16-07-14	612603
1000	Delivery Note	138697	10cm	CHOCOLAT	-10	1000/1021/1	06-02-15	613026
1000	Snapshot	138697	10cm	CHOCOLAT	109		08-09-15	14661
1000	Snapshot	138697	10cm	CHOCOLAT	19		01-09-13	69872
1000	Snapshot	138697	10cm	CHOCOLAT	19		01-12-13	84420
1000	Snapshot	138697	10cm	CHOCOLAT	19		10-04-14	99035
1000	Snapshot	138697	10cm	CHOCOLAT	19		01-06-14	113677
1000	Snapshot	138697	10cm	CHOCOLAT	119		01-09-14	128450

Load Print Call document Cancel

Futura Retail Solutions Ltd. RGS 8ER Reading				Stock Booking Info - Branches: 1000				Page : 1 17-05-16 17:28	
Item: 30 51 30 1 Pillar Scented Candle				Supplier 12345682 THE CANDLE COMPANY					
U + V : 10cm CHOCOLAT				EAN / Ref. No.: 138697				SpItmGrp:	
				SpItmNo.: 1234554321					
Branch	Transaction	Ref. No.	Unit	Variant	Pcs	Document no.	Date	ID	
1000	Goods In	138697	10cm	CHOCOLAT	1	1000/28	16-07-13	611705	
1000	Delivery Note	138697	10cm	CHOCOLAT	-1	1000/1000/1	16-07-13	611707	
1000	Goods In	138697	10cm	CHOCOLAT	30	1000/43	16-08-13	611776	
1000	IBT (DN)	138697	10cm	CHOCOLAT	-10	1000/0/38	20-08-13	611931	
1000	POS	138697	10cm	CHOCOLAT	-1	1000/2/5	29-08-13	611955	
1000	Goods In	138697	10cm	CHOCOLAT	100	1000/109	16-07-14	612603	
1000	Delivery Note	138697	10cm	CHOCOLAT	-10	1000/1021/1	06-02-15	613026	
1000	Snapshot	138697	10cm	CHOCOLAT	109		08-09-15	14661	

Stock Bookings Info – Ability to filter by date

It is now possible to filter the data in Stock Booking Info by a from and to date.



Stock Bookings Info

PGR SGR Type GrpNo Unit Variant EAN/RefNo Receipt text
 < 30 51 30 1 10cm CHOCOLAT > 138697 Pillar Scented Candle

Supplier 12345682 THE CANDLE COMPAN SpltmGp SpltmNo 1234554321 SpltmTxt Pillar Scented Candle

Branch/es 1000 from 01-01-2014 to

☒ GI ☒ DN ☒ InvCorr ☒ ValueCorr ☒ Other ☒ Deltas
☒ POS ☒ IBT ☒ StockCorr ☐ Snapshot

Branch	Process	RefNo.	Unit	Variant	Poe	Document no.	Date	ID
1000	Goods In	138697	10cm	CHOCOLAT	100	1000/109	16-07-14	612603
1000	Delivery Note	138697	10cm	CHOCOLAT	-10	1000/1021/1	06-02-15	613026
1000	POS	138697	10cm	CHOCOLAT	-1	1000/1/961	28-09-15	188646
1000	IBT (DN)	138697	10cm	CHOCOLAT	-1	1000/0/175	06-10-15	188661
1000	POS	138697	10cm	CHOCOLAT	-1	1000/1/965	28-09-15	188722
1000	POS	138697	10cm	CHOCOLAT	-2	1000/1/1128	08-04-16	220177
1000	Allocation	138697	10cm	CHOCOLAT	-10	25		99999999
1000	Allocation	138697	10cm	CHOCOLAT	-10	27		99999999
1000	Allocation	138697	10cm	CHOCOLAT	-84	117		99999999
1000	IBT (DN)	138697	10cm	CHOCOLAT	-1	1000/0/236		99999999
1000	P. Order	138697	10cm	CHOCOLAT	20	1000/499		99999999

Load Print Call document Cancel

Delta's will only be shown if the to date is blank or contains today's date.

If you enter yesterday's date, the system will filter the delta records out and will automatically untick the delta tick box option.

If you would like to add the delta records back in, then you need to remove the to date filter and manually tick the delta tick box.

Statistics

Product Statistics - Optimisation in regards to the evaluation of item attributes on Page 2.

The evaluation of item attributes that can be entered as a filter on page 2 has been accelerated.
 Test environment;

180,000 items, 6 of which had attributes assigned to them.

A complete calendar year was evaluated.

Old loading time = 55 seconds

New loading time = 3 seconds

Promotions and price changes

Price Change by Value - Can now store a sort order for the price editing fields

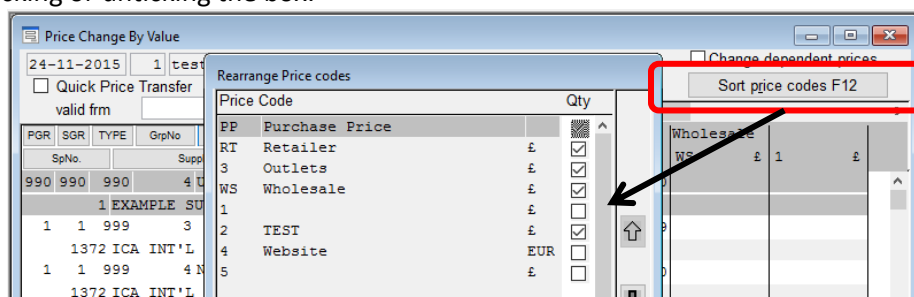
A new configuration setting has been created

[WAWI] PAE_PREISLINIEN_SORT = <comma-separated list of price codes>
This stores the sort order that has been stored for the price codes.

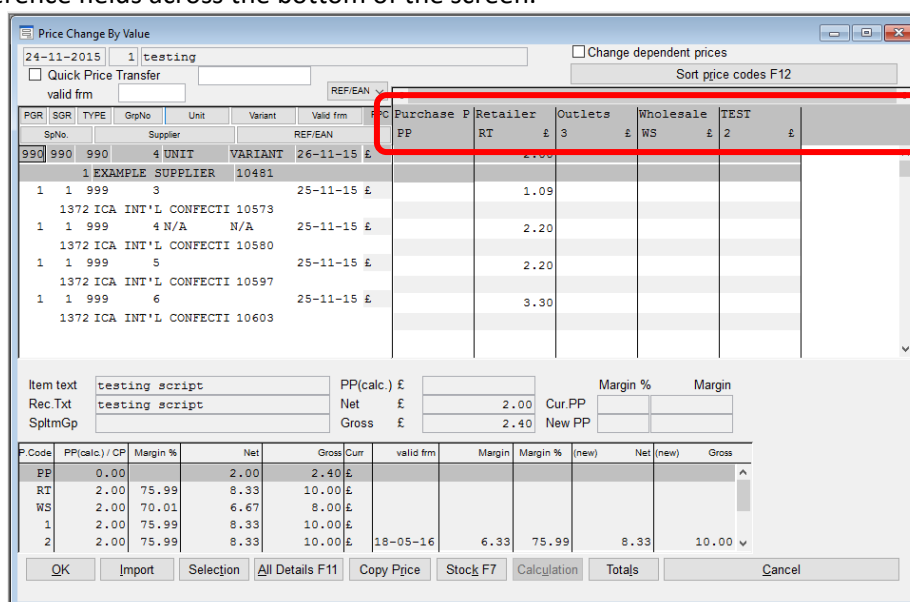
[WAWI] PAE_PREISLINIEN_HIDE = <comma-separated list of price codes>
This stores which price codes should be hidden from view.

This is a memo setting, which means that the last order selected is recorded in this configuration and is used next time the User open the Price Change by Value module.

The sort order of the price codes can be done manually using the [Sort Price Codes F12] button. This will bring up a mask which enable you to resort the display order and hide Price Codes from view by ticking or unticking the box.



This will affect the sort order in the price editing grid, however will not affect the order of the price reference fields across the bottom of the screen.



Price Change by Value - The number of visible reference price fields have been increased.

It is now possible to view five price codes in the reference price scroll area.

Price Change By Value

24-11-2015 1 testing ☐ Change dependent prices
☐ Quick Price Transfer valid frm REF/EAN Sort price codes F12

PGR	SGR	TYPE	GrpNo	Unit	Variant	Valid frm	PPC	Purchase P	Retailer	Wholesale
SpNo.	Supplier			REF/EAN				PP	RT	WS
990	990	990	4	UNIT	VARIANT	26-11-15	£		2.00	
1 EXAMPLE SUPPLIER 10481										
1	1	999	3			25-11-15	£		1.09	
1372 ICA INT'L CONFECTI 10573										
1	1	999	4	N/A	N/A	25-11-15	£		2.20	
1372 ICA INT'L CONFECTI 10580										
1	1	999	5			25-11-15	£		2.20	
1372 ICA INT'L CONFECTI 10597										
1	1	999	6			25-11-15	£		3.30	
1372 ICA INT'L CONFECTI 10603										

Item text: testing script PP(calc.) £
 Rec.Txt: testing script Net £ 2.00 Margin %
 SpltmGp Gross £ 2.40 Cur.PP New PP

P.Code	PP(calc.) / CP	Margin %	Net	Gross	Curr	valid frm	Margin	Margin %	(new)	Net (new)	Gross
PP	0.00		2.00	2.40	£						
RT	2.00	75.99	8.33	10.00	£						
WS	2.00	70.01	6.67	8.00	£						
1	2.00	75.99	8.33	10.00	£						
2	2.00	75.99	8.33	10.00	£	18-05-16	6.33	75.99		8.33	10.00

OK Import Selection All Details F11 Copy Price Stock F7 Calculation Totals Cancel

POS Sale screen - Excluding duplicate serial numbers in a transaction.

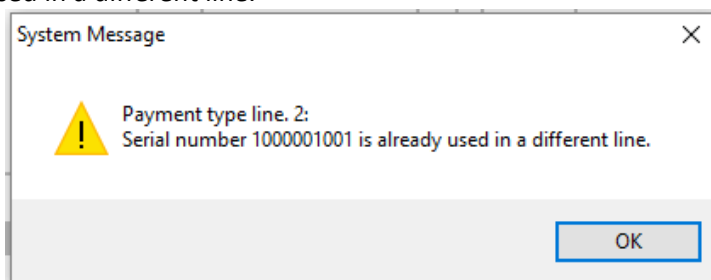
There is a new configuration setting which controls whether a serial number can be used twice within a transaction or not.

[KASSE] ENABLE_SAMESERIAL=0/1

0 = This is the defaulted setting.

It is not possible to use the same serial number when entered manually within a single transaction (e.g. gift voucher or credit note). A check is made when the sales assistant attempts to complete the transaction.

System messages: "Payment type line 2: Serial number <serial number> is already used in a different line."



The receipt cannot be completed without correction.

For gift vouchers, however, the check for a duplicate serial number is already made when the sale is registered.

"Sales line 2: Serial number <serial number> is already used in a different line."

Deposits with serial numbers on the other hand are not checked during sales transactions.

1 = It is possible to use a duplicated/identical serial number in a single transaction.

POS Touch – New speed button available for access to the customer purchase history mask.

There is a new configuration setting that allows for a "speed button" on the till to provide users with a quick way to bring up the customer purchase information. A customer number must have been linked to the transaction before it will be available. Otherwise this will be greyed out.

[TOUCHPOS2] SHOW_PURCHASE_INFO = -1, 0, 1 to 9

-1 = This is the default setting.

Do not show the "Purchase Info F4" button to ANY users.

0 = Do not show the "Purchase Info F4" button to users based on Reduced Touch settings

(Example of TouchPOS screen without the Purchase Information button is on the next page)

Registration		Customer		17:31	
S'Per	RefNo	PGR	No.	Price	
11					
S'Per	Item	No.	Unit Price		
				Total	
				Total	

Payment

EAN

Rec. return

Out payment

Cust

Returns

Down payment

Sale 1

Stock

Lay away

Sale 2

Prod.Info

Sale 3

New S'Pers

RefNo

?

1 to 9 = Show the "Purchase Info F4" button, depending on Touch Reduced settings.

This definition makes it possible to have a 16th button that can be included in the selection of 12 buttons to be displayed in the 2nd and 3rd rows. For the previous 15 entries a specific logic existed, and still exists, which can be used to switch off up to 3 entries automatically or replace them in accordance with the entry so that all supported buttons can be shown in max. two lines as necessary. If the 16th button is defined in addition, the button for "scan code" is removed (if required). This happens especially if "REDUCED_SHOW_" is used.*

Registration		Customer		1 EXAMPLE CUSTOMER		Rule 1		17:30	
S'Per	RefNo	PGR	No.	Price					
11									
S'Per	Item	No.	Unit Price						
				Total					
				Total					

Payment

EAN

Rec. return

Purch. info

Cust

Returns

Out payment

Sale 1

Stock

Down payment

Sale 2

Prod.Info

Sale 3

New S'Pers

RefNo

?

POS Additional Details: Redefining Post code

This is only available for PC POS and POS TOUCH.

Existing settings in the Navigator

The post code can be captured in each sales transaction on the sales mask. A separate input mask (10 alphanumeric characters) is displayed. No check is made as to whether the post code captured is valid; the post code is not shown on the receipt.

[KASSE]

CAPTURE_POSTCODES

- =0: Default, post code is not registered
- =1: The post code can be entered when the receipt is started and the cashier has been entered
- =2: The post code can be entered when the receipt is completed
- =3: The post code must be entered when the receipt is started and the cashier has been entered
- =4: The post code must be entered when the receipt is completed

There are new configuration settings for the postcode and promotion field that which allows you to choose whether you would like to;

- a) Replace the text before the data field
- b) Use your own "search options" in an existing FuturERS data tables
- c) Define the fields to be shown in the search boxes
- d) Set filters

- Configurations for the postcode field;

[KASSE] `CAPTURE_POSTCODES_TEXT = <text>`

= This replace the "postcode" text in the receipt data mask. There is a maximum of 18 characters in this field.

This entry can also be used if no other definitions exist. The text given (<text>) will then be displayed in the mask instead of the original text. If the mask is edited using "edit masks", the text will be lost.

[KASSE] `CAPLOOK_POSTCODE_TABLE`

= name of the table to be used for the search box. This should be the actual table name and not the file name.

Example: The relation name is "ADRESSDATEN" (address data), do not use the file name "ADR_DATA" here.

Below I have used the Country table which is LAND.

[KASSE]

CAPLOOK_POSTCODE_FIELDS

= table field names separated by semicolon. **(3 fields are required)**

First field - Is what will populate the field in on the till and will be visible to the User.

Second and third fields - Are used to display more information (e.g. descriptive text) in the search box. If the entry field is empty or the entry does not start with '0'...'9', the sort order of the search box is automatically changed to the first text field according to the field list.

Examples:

"ADDRESS DATA" would be: ADD_NUMMER;ADD_NUMMER;ADD_INDEX.

"COUNTRY" would be: LAN_NUMMER;LAN_NUMMER; LAN_TEXT.

A screenshot of a software interface for selecting a country. It features a list of countries: Country, Telephone, Email, and Promotion. The 'Country' field is highlighted with a yellow background and contains the number '9'. The other fields are empty.

LAN_TEXT;LAN_NUMMER; LAN_TEXT.

A screenshot of the same software interface. The 'Country' field now displays 'Belguim' (note the spelling). The other fields remain empty.

[KASSE]

CAPLOOK_POSTCODE_FILTER_1

[KASSE]

CAPLOOK_POSTCODE_FILTER_2

= Table field name and parser filter. This could be used to limit the visible selections.

Here you first need to enter the database field to be filtered, followed by a colon and generic parser details.

Examples:

For ADDRESS DATA useful details for *_FIELDS and *_FILTER could be

CAPLOOK_*_FIELDS=ADD_NUMMER;ADD_NUMMER;ADD_INDEX

CAPLOOK_*_FILTER_1=ADD_TYP:1

CAPLOOK_*_FILTER_2=ADD_NUMMER:1-999

In this case only personnel (ADD_TYP:1) will be displayed, and only personnel numbers in the range 1 to 999

My country example opposite, I have entered a filter in [KASSE] CAPLOOK_POSTCODE_FILTER_1 of;

LAN_NUMMER:1-9

A screenshot of the software interface showing a filtered list of countries. The list includes: 1 United Kingdom, 2 Ireland, 3 Germany, 4 USA, 5 Spain, 6 France, 7 Italy, 8 Denmark, and 9 Belgium. The 'Country' field is highlighted with a yellow background and contains the number '1'. The other fields are empty.

Technical information:

The data defined in this way is stored in the KASSE table (before the POS report) or KASSTRNS (after the POS report).

Special code in KAS_SATZART=7 and KAS_ANZAHL=10 for "post codes".

Special code in KAS_SATZART=7 and KAS_ANZAHL=23 for "promotions".

These entries will not be displayed in the POS Screen Journal, not printed on the receipt and not printed in the POS log. External tools are required for evaluation – please speak to Futura Support for further information.

POS Additional Details: Redefining Promotion

This is only available for PC POS and POS TOUCH.

A separate input mask is displayed where a promotion number can be entered in each sales transaction on the sales mask. No check is made as to whether the promotion number entered is valid; the number is not shown on the receipt. **This promotion is NOT connected with the Futur@ERS promotion price functions and "Free entry" is possible.**

(Promotion number, number field, 6 digits)

[KASSE] CAPTURE_PROMOTION=

- = 0: Default, the promotion number is not registered
- =1: The promotion number can be entered when the receipt is started and the cashier has been entered
- =2: The promotion number can be entered when the receipt is completed
- =3: The promotion number must be entered when the receipt is started and the cashier has been entered
- =4: The promotion number must be entered when the receipt is completed

The screenshot displays the POS interface with various input fields and buttons. The 'Promotion' field is highlighted with a red box. The interface includes sections for 'Registration', 'Customer', and 'Payment'. The 'Registration' section has fields for 'S'Per', 'RefNo', 'PGR', 'Tk', 'No.', and 'Price'. The 'Customer' section has fields for 'S'Per', 'Item', 'No.', and 'Unit Price'. The 'Payment' section has buttons for 'Selection Return', 'EAN', 'Rec. return', 'Prod. Info', 'New S'Pers', 'Credit settlement', 'Out payment', 'Down payment', 'GV', and 'Lay away'. The 'Promotion' field is located below the 'Post code' and 'Telephone' fields. The 'Total' field is also visible. The interface is designed for easy navigation and data entry.

There are new configuration settings for the postcode and promotion field that which allows you to choose whether you would like to;

- a) Replace the text before the data field
- b) Use your own "search options" in an existing FuturERS data tables
- c) Define the fields to be shown in the search boxes
- d) Set filters

The same logics as explained for the post code field apply. Please refer to this setting for example screenshots.

- Configurations for the promotion field;

[KASSE] `CAPLOOK_PROMOTION_TEXT= <text>`

= This replace the "promotion" text in the receipt data mask. There is a maximum of 18 characters in this field.

This entry can also be used if no other definitions exist. The text given (<text>) will then be displayed in the mask instead of the original text. If the mask is edited using "edit masks", the text will be lost.

[KASSE] `CAPLOOK_PROMOTION_TABLE`

= name of the table to be used for the search box. This should be the actual table name and not the file name.

Example: The relation name is "ADRESSDATEN" (address data), do not use the file name "ADR_DATA" here.

[KASSE] `CAPLOOK_PROMOTION_FIELDS`

= table field names separated by semicolon. (3 fields are required)

The first field is the "feedback" to the program, i.e. the value returned by the search, which the user then sees in the data field. The cursor is usually positioned in the search box in accordance with this value.

The second and third fields are used to display more information (e.g. descriptive text) in the search box. If the entry field is empty or the entry does not start with '0'...'9', the sort order of the search box is automatically changed to the first text field according to the field list.

Examples:

"COUNTRY" would be: LAN_NUMMER;LAN_NUMMER; LAN_TEXT.

"ADDRESS DATA" would be: ADD_NUMMER;ADD_NUMMER;ADD_INDEX.

[KASSE] `CAPLOOK_PROMOTION_FILTER_1`

[KASSE] `CAPLOOK_PROMOTION_FILTER_2`

= Table field name and parser filter. This could be used to limit the visible selections.

Here you first need to enter the database field to be filtered, followed by a colon and generic parser details.

Examples:

For ADDRESS DATA useful details for *_FIELDS and *_FILTER could be
CAPLOOK_*_FIELDS=ADD_NUMMER;ADD_NUMMER;ADD_INDEX
CAPLOOK_*_FILTER_1=ADD_TYP:1
CAPLOOK_*_FILTER_2=ADD_NUMMER:1-999

In this case only personnel (ADD_TYP:1) will be displayed, and only personnel numbers in the range 1 to 999

Technical information:

The data defined in this way is stored in the KASSE table (before the POS report) or KASSTRNS (after the POS report).

Special code in KAS_SATZART=7 and KAS_ANZAHL=10 for "post codes".

Special code in KAS_SATZART=7 and KAS_ANZAHL=23 for "promotions".

These entries will not be displayed in the POS Screen Journal, not printed on the receipt and not printed in the POS log. External tools are required for evaluation – please speak to Futura Support for further information.

POS Data Entry for foreign currency branches

There is a new configuration setting

[KASSE] POS_ENTRY_FOREIGN_CURR = 0/1

0 = This is the default setting.

It is not possible to use POS Data Entry for foreign currency branches. The branch must use the same currency as your system. If an attempt is made, the following system message will appear;; "Creation deactivated for foreign currency branch"

1 = It is possible to use POS Data Entry for foreign currency branches.

Please note: Prices are generally entered in the system currency. The selling price code set up for the foreign currency branch is set up and converted using the exchange rate (system). Only payment types that use the system currency can be used.

Irrespective of the settings (0/1), data in POS Data Entry that is imported via a SLSRPT from foreign-currency branches is generally converted into the system currency using the exchange rate (system).

New configuration entry for POS DLL's

There is a new configuration setting which takes precedence over all the other USRFCT_VERKAUF_MODE_* if it is set to any value equal or greater than 1.

Please note: This will generally not be called up for "layaway" and Sales lines must have been entered in all cases.

[SYSTEM]	USRFCT_VERKAUF_MODE_0 (0/1/2/3/11/12/13)
0	= Never call DLL (see USRFCT_VERKAUF)
1	= Call up with customer number only, without payment lines The DLL is only called up if the customer number is filled.
2	= Call up with customer card only, without payment lines The DLL is only called up if the customer card number is filled.
3	= Always call up, without payment lines Calling up the DLL depends on the contents of the scroll areas.
11	= Call up with customer number only, irrespective of payment lines The DLL is only called up if the customer number is filled.
12	= Call up with customer card only, irrespective of payment lines The DLL is only called up if the customer card number is filled.
13	= Always call up, irrespective of the payment lines Calling up the DLL depends on the contents of the scroll areas.

Details regarding the above values:

When the setting is > 10, the DLL is called independently of the previous payment lines.

When the setting is < 10, the DLL is only call if payment lines do not yet exist.

Please Note: The sequence of the checks is firmly defined;

1. Sales lines (items)
2. Acc. to USRFCT_VERKAUF_MODE_0
3. Check of means of payment
4. Acc. to USRFCT_VERKAUF_MODE_1

Please Note: These are usually used by Futura and should not be adjusted. Please speak to the Futura Support Team for further information.

Bookings

New Subjob 5 for job 108: Transferring POS prices from branch to the Head Office

There is a new configuration setting which controls whether transfer file '79 – POS prices to Head Office is created or not.

[SYSTEM]	REMOTE_TRANSFER_POS_PRICES = 0/1
0	= This is the default setting. A transfer file '79 - POS prices to Head Office', is not created in the branch/regional branch.
1	= When job 108 subjob 5 is executed in a branch, transfer file '79 - POS prices to Head Office' is created.

The data transferred is for items where promotions have been set up using the Promotion Qty and Price module. Only live promotions will be included, e.g. where the valid to and from dates are currently valid.

An ASP branch will not generate any data as these are maintained by Head Office.

Technical information:

(Only in connection with the INI configuration entry [SYSTEM] REMOTE_TRANSFER_POS_PRICES=1)

This creates transfer file 79 (POS prices to head office).

If the batch runs normally, the transfer file is provided in the branch only after normal communications have been completed and the data has been booked in the branches. To transfer this data to the head office fast, the transfer file created should then be transferred using SVUMSUPD.EXE and the "remote services" set up for this purpose (see INI configuration, entries: [SYSTEM] REMOTE_REQUEST_ and DELTA_MAIL_* (as of version 3.26A!)).*

New Subjob 21 for job 21: Read in POS prices (from branch to the Head Office)

Once the file is created using job 108 subjob 5, this file is then transfer in to Head Office with job 21, subjob 21 during the overnight processes.

When importing, only data for such branches is accepted that is not maintained in the head office itself (i.e. no ASP branches).

In the standard LOG file, this is documented as

```
20150917...Start Receive POS prices
20150917...Receive POS prices
20150917... 1 Records for FILIALEN (branches)
20150917... 4256 Records for KASS_REFINFO
+ 20150917...End of Receive POS prices
```

Technical information:

For importing the transfer file immediately in the head office, use [SYSTEM] REMOTE_TRANSFER_START=.
Example (minimum for this use) "FILREAD.EXE /T: 21".

When importing, only data for such branches is accepted that is not maintained in the head office itself (i.e. no ASP branches).

When importing, the first step is to delete all POS reference data (table: KASS_REF) in the relevant branch in order to enter the data from the transfer file again in the same transaction.

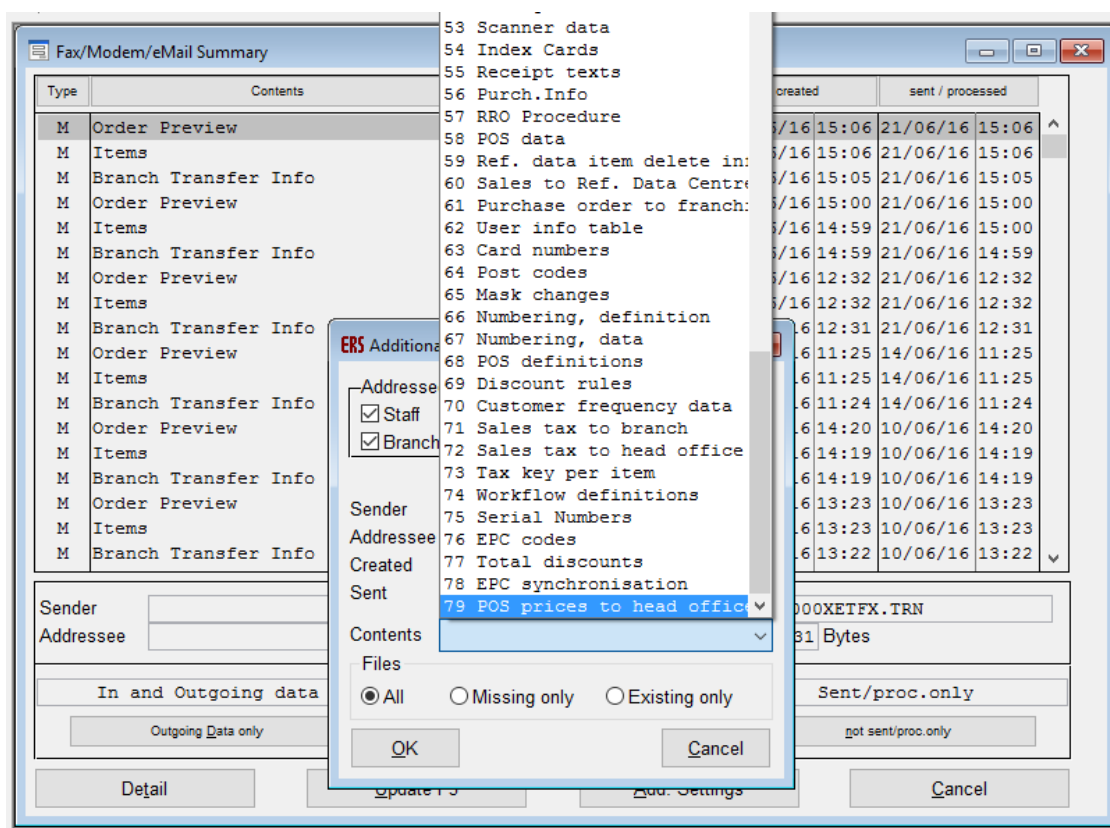
Information in the standard LOG file is detailed above

Output Manager

New contents option: 79 POS prices to Head Office

In addition to the new When job 108 subjob 5: Make POS prices available (branch to head office), a new contents file has been added to the Fax/Modem/Email Summary module.

The new transfer file is visible under '79 POS price to Head Office' and is only created if [SYSTEM]REMOTE_TRANSFER_POS_PRICES is set to 1.



Available on request

The following modules are available upon request and are not implemented as part of the standard update.

This is because they require configuration when implement and may be charged for the time taken. Please make sure you request this with the Futura Support Team as part of your upgrade and that you discuss requirements ahead of your upgrade.

New Reports: POS Audit Reports

The POS Audit Report's allow for further analysis to be made on till transactions.

The additional analysis that this report provides is;

- Refund Report
- Void Receipts Report
- Cancelled Receipt Report
- Deleted Lines Report
- No Sales Report
- PGR Sales Report
- Discount Report
- Personnel Sales Report
- Pick Up Report

The data included in this report is dependent on the report that you have selected. Please note: It is only possible to run one report at a time.

POS Audit Report

Report Selection

Branch No

23-May-16

23-May-16

Summary Options

Group by Salesperson

Sort by value

Sort by count

☐ Expand all groups

☐ Print summary only

Time Range

9:43:08 AM

9:43:08 AM

Filter by time

Fill Grid

Clear Grid

Clear all filters

Refund Report

Void Receipts Report

Cancelled Receipts Report

Deleted Lines Report

No Sale Report

PGR Sales Report

Discount Report

Personnel Sales Report

Pick Up Report

Drag a column header here to group by that column

Salesperson	Salesperson Name	Branch No	Till No	Receipt No	Value	Date	Time	Cancellation Type
1	EXAMPLE EMPLOYEE	1000	1	1172	0.00	23-May-16	11:23:10	Logoff(POS) Manual
1	EXAMPLE EMPLOYEE	1000	1	1174	95.00	23-May-16	11:24:40	Cancel(POS) Manual
1	EXAMPLE EMPLOYEE	1000	1	1175	0.00	23-May-16	11:24:57	Logoff(POS) Manual
6	REDUCED TOUCH	1000	1	1178	0.00	23-May-16	11:28:21	Logoff(POS) Manual
6	REDUCED TOUCH	1000	1	1179	0.00	23-May-16	11:28:47	Logoff(POS) Manual
7	SALES ASSISTANT	1000	1	1181	0.00	23-May-16	11:29:49	Logoff(POS) Manual
1	EXAMPLE EMPLOYEE	1000	1	1185	0.00	23-May-16	11:32:11	Logoff(POS) Manual
1	EXAMPLE EMPLOYEE	1000	1	1186	9.00	23-May-16	11:32:26	Cancel(POS) Manual

Example printout;

Salesperson	Salesperson Name	Branch No	Till No	Receipt No	Date	Time
3	CASHIER	2	1	6410	04-Jul-12	11:01:52
3	CASHIER	2	1	6433	04-Jul-12	11:19:49
3	CASHIER	2	1	6615	04-Jul-12	14:21:49
3	CASHIER	2	1	6687	04-Jul-12	16:21:10
3	CASHIER	2	1	6753	04-Jul-12	17:38:56
3	CASHIER	2	1	6827	04-Jul-12	18:30:35
3	CASHIER	2	1	6831	04-Jul-12	18:35:05
3	CASHIER	2	2	3495	04-Jul-12	11:28:26
3	CASHIER	2	2	3506	04-Jul-12	14:18:53

Other output options include

- Printout to paper
- Send as an Email
- Save as a PDF
- Save to Excel. There are options for XLS, XLSX, CSV and Text files.

Important Note on running on workstations:

- Your database must be running on an SQL database.
- .Net Framework 4 must be installed on the workstation

TouchPOS: POS Statistic module

This module is only available on TouchPOS tills and replicates the following two reports found in the Navigator;

- POS PG Statistics
- POS Sales Statistics
- POS Salesperson Statistics

This provides the sales staff the ability to check how they are currently doing for the day, without the need to either leave the shop floor to go to the back office or close the till program down.

To be able to use this module, the Sales 3 button on your till must not be used for anything else. Please note, that you will only be able to store one transaction.



When the User select the POS Stats button, the follow screen will appear with a list of the report options;

The screenshot shows the 'Registration' screen in the TouchPOS application. At the top, there are fields for 'S'Per' (11), 'RefNo', 'PGR Tk', 'No.', and 'Price'. Below these is a table with columns 'S'Per', 'Item', 'No.', and 'Unit Price'. To the right of the table are three buttons: 'PG Statistics', 'Sales Statistics', and 'Salesperson Statistics'. Below the table is a 'Total' field with a 'Total' button. At the bottom left are 'Reprint receipt' and 'POS Void' buttons. At the bottom right is a 'Cancel' button. The bottom status bar shows 'Date: 12/06/2016', 'Receipt 1/02', 'POS 1', 'Cashier: 11 EXAMPLE EMPLOYEE'.

All reports have user friendly date and time selectors which are easy to use on a touch screen.

The first screenshot shows the 'TouchPOS PGR Statistics' screen with a date selector. The 'Date' field is set to '05/05/2016' and '05:00:00'. The 'Till No' field is empty. There are 'Load Data' and 'Cancel' buttons. A calendar view is displayed with days of the week (Mo, Tu, We, Th, Fr, Sa, Su) and a grid of dates. The second screenshot shows the same screen with the date selector updated to '12/06/2016' and '05:00:00'. The 'Till No' field is still empty. The 'Load Data' and 'Cancel' buttons are present. A numeric keypad is visible at the bottom of the screen.

PG Statistics

TouchPOS PGR Statistics

Date: 01/05/2016 05:00:00 21/06/2016 23:59:59

Till No:

PGR No	PGR Text	Sales	Return	Balance
1	FOOD VAT	26.55	-2.18	24.37
7	STATIONERY	0.99	0.00	0.99
10	FANCY GOODS	28.45	0.00	28.45
15	MEDICINE	0.99	0.00	0.99
24	STATIONERY NON-VAT	10.00	0.00	10.00
28	T-Shirts	96.50	-24.50	72.00
29	Ladies Fashion	30.00	-30.00	0.00
30	House and Home	299.00	-135.00	164.00
Total		653.78	-321.68	332.10

The user is able to click on the column heading to resort the information.

TouchPOS PGR Statistics

Date: 01/05/2016 05:00:00 21/06/2016 23:59:59

Till No:

PGR No	PGR Text *	Sales	Return	Balance
10	FANCY GOODS	28.45	0.00	28.45
1	FOOD VAT	26.55	-2.18	24.37
30	House and Home	299.00	-135.00	164.00
29	Ladies Fashion	30.00	-30.00	0.00
34	Ladies Shoes	100.80	0.00	100.80
15	MEDICINE	0.99	0.00	0.99
999	Product Group without Ref.	60.50	0.00	60.50
7	STATIONERY	0.99	0.00	0.99
Total		653.78	-321.68	332.10

Sales Statistics

TouchPOS Sales Statistics

Date: 01/05/2016 05:00:00 21/06/2016 23:59:59

Till No:

Period: 60 min. 30 min. 15 min. Qty decimal places: none one two three

Period	Qty	Receipts	Total Sales	Avg.Qty/Rcpt	Avg.Value/Rcpt
09:00 - 10:00	1	1	9.50	1.00	9.50
11:00 - 12:00	33	8	184.25	4.13	23.03
12:00 - 13:00	12	8	126.03	1.50	15.75
14:00 - 15:00	4	2	90.00	2.00	45.00
15:00 - 16:00	2	2	104.00	1.00	52.00
17:00 - 18:00	1	1	10.00	1.00	10.00
21:00 - 22:00	2	1	104.50	2.00	104.50
22:00 - 23:00	8	8	25.50	1.00	3.19
Total	63	31	653.78	2.03	21.09

The user is able to click on the column heading to resort the information.

Salesperson Statistics

TouchPOS Salesperson Statistics

Date: 01/01/2016 05:00:00 22/06/2016 23:59:59 Load Data

Till No S'person No Clear Till Clear Cancel

Salesperson		Quantity		Value		Average per rcpt				
No	Name	Rcpts	Sales	Returns	Sales	Returns	Qty	Value	Disc	Sls %
1	A PERSONNEL 1	109	654	-8	2081.52	-90.84	6.00	19.10	35.19	94.96
2	A PERSONNEL 2	2	11	0	110.42	0.00	5.50	55.21	19.49	5.04
Total		111	665	-8	2191.94	-90.84	5.99	19.75	54.68	

PgUp ↑ ↓ PgDn

The user is able to click on the column heading to resort the information.

Touch POS – New screen for customer search/entry

There is a new configuration entry which controls whether the standard customer search mask appears or if the new mask appears.

[KASSE] KUNDENSUCHE_EXTERN = < program to be called, with path >

Blank = The standard customer search masks will appear when the 'Customer' button is pressed.

Populated = The new mask will appear when the "Customer" button is pressed.

If KUNDENSUCHE_EXTERN is populated, and the cashier press the 'Cust' (customer) button, then the screenshots on the following pages will be displayed.

Registration Customer 16:14

S'Per	RefNo	PGR	Tk	No.	Price

S'Per	Item	No.	Unit Price

Payment: **Cust** Sale 1 Sale 2 Sale 3

Selection Return EAN Rec. return Stock Prod.Info New S'Pers

Purch. info Credit settlement Out payment Down payment GV Lay away

Below shows a comparison between the new and standard customer search screens. The user is able to enter any information in the fields displayed and search your existing customer database to find their address record by pressing the SEARCH button.

The 'Customer Search' screen features a form with fields for Customer, First Name, Surname, Postcode, Street 1, Street 2, Town, County, Phone No, and Mobile No. Navigation buttons include Clear, Search, Search Results, New, Edit, Cancel, and Accept. A keyboard overlay is shown at the bottom with a CLR button.

New customer search/entry

The 'Cust search' screen displays a form with fields for Customer, Title, Name 1, Name 2, Street 1, Street 2, Post Code, Town, and County. It also includes fields for Phone 1, Mobile, Email, and Staff Disc No. Buttons for Results List, Clear, Search, Cancel, and Accept are present. A keyboard overlay is shown at the bottom with a CLR button.

Standard customer search/entry

Adding a new customer using the new screen

If the user needs to add the customer to your system then the NEW button is pressed and user is taken through a series of screens as follows;

1. Capture the email address.
A range of speed keys with have been include to make adding an email address easier for the user to quickly capture the email address.

The 'New customer - Email Address' screen shows an email input field with 'james@gmail.com'. Navigation buttons include Next, Back, Cancel, and Clear. A keyboard overlay is shown with a red box highlighting speed keys for email domains: @futurauk, @hotmail, @gmail, @yahoo, @btinternet, @iCloud, @talktalk, @, .co.uk, .com, .net, and .org. A CLR button is also visible.

When the user presses the Next button, the system will check whether the email address already exists in the system. If the email already exists, the following window will appear with the customer details. The user can then choose to accept the record and continue with the sale or edit the record to adjust any details such as if the customer has moved address.

Email address already exists

Customer No 576

First Name Religion
Surname
Street 1 Unit 4, Hackhurst Lane
Street 2 Lower Dicker
Town Hailsham
County
Postcode BN27 4BW
Phone No 01323 441 777
Mobile No
Email sales@religion.co.uk

Buttons: Cancel, Edit, Accept

- The user can then capture the postcode and using a third party address search, is able to quickly select the correct address for the customer. This can help with data consistency.

Postcode Lookup

Postcode: RG8 8ER Search House No: [highlighted]

Address 1	Address 2	Address 3	Town	Postcode
Bere Leys	Tidmarsh		Reading	RG8 8ER
Birches	Tidmarsh		Reading	RG8 8ER
Brooklands	Tidmarsh		Reading	RG8 8ER
Clos Du Mesnil	Tidmarsh		Reading	RG8 8ER
Craiginch	Tidmarsh		Reading	RG8 8ER
Downstream	Tidmarsh		Reading	RG8 8ER
Fimet UK Ltd	Forge Cotta...	Tidmarsh	Reading	RG8 8ER

Buttons: Next, Back, Cancel, Clear, PgUp, PgDn, Up, Down

- Further details can then be added to the customer's record such as phone numbers, gender, date of birth etc.

New customer - Email Address >> Postcode Lookup >> Address Details >> New Customer >> Up

Title

First Name

Surname

Street 1

Street 2

Town County

Postcode

Country

Gender ☒ Male ☐ Female

Phone No

Date of Birth

Mobile No

Email

Next Back Cancel Clear

1 2 3 4 5 6 7 8 9 0 - = Backspace

q w e r t y u i o p [] Enter

Caps a s d f g h j k l ; ' #

Shift \ z x c v b n m , . / Shift

CLR

- The final screen allows for additional information to be captured which is configurable to the company's requirements. The details below are just displayed as an example.

New customer - Email Address >> Postcode Lookup >> Address Details >> New Customer >> Up

Would you like to sign up to our newsletter and hear the latest from us?

by email ☒ No ☒ Yes

by post ☒ No ☒ Yes

by text message ☒ No ☒ Yes

Are you happy to be contacted by third parties? ☒ No ☒ Yes

Collar Size

Chest Size

Waist Size

Leg Size

Profession

Hobby

Customer Card No

Accept Back Cancel Clear

Once the user has pressed 'Accept', the customer is created and will be attached to the transaction.