



3.32 - 3.34A Version Changes Complete (with configurations)

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Parameters

Base License – New Reload button

There is a new reload button which allows the following information in this screen to be updated while viewing;

- Active counter - User/ ASP Users / Additional tills / EFT Interface
- List of workstations / System users

The screenshot shows the 'Base Licence' window. It includes fields for Name, Street, Town, User, ASP user, Add. POS, Branch, Notebooks, GLN, Concession, SerialNo, Version, Release det., Release code, and Inst. date. There are also checkboxes for various modules like Base System, Merchandising, Customer Ordering, Accounting, Statistics, etc. A red box highlights the 'Reload (F5)' button at the bottom left.

Addresses – Reference Data

Address Management – Number of characters in Address tab fields have been extended.

The email field found in the addresses has been extended to hold up to 255 characters. Please note, that only 60 characters are usually displayed in masks.

FIELD NAME	OLD CHARACTER COUNT	NEW CHARACTER COUNT
Title/Ref	30	40
Name 1	30	40
Name 2	30	40
Street 1	30	40
Street 2	30	40
Town	30	40
County	30	40
Email	60	255

The screenshot shows the 'Address Management - Customers' window. It includes fields for AddressType, status, modified, new, and modified dates. There are also fields for Name 1, Name 2, Street 1, Street 2, Town, County, Country, email, telephone 1/2, Fax, Post box, Contact, Birthdate, and Pcd. Red boxes highlight the 'Ref', 'Name 1', 'Name 2', 'Street 1', 'Street 2', 'Town', 'County', and 'email' fields.

User Changes

		Only 60 usually displayed in masks
--	--	------------------------------------

Address Management – The Priority field had been increased to 3 digits.

The 'Priority' field has been increased from 1 digit 3 digits in Branch and Customer addresses.

Address Management - Branches

AddressType: Branches status: modified new 14/09/01 modified 02/10/17

No./search term: 1 > < FUTURA SHOP 1 > INGA

• Add. info • Miscellaneous Picture • General Ext. attributes • Transfer • Oper. data • Other Address 1

Currency: £ Pounds Sterling POS Account: 1001 Branch: Cash

Country: 1 United Kingdom Cost Centre: 1 Head Office

Region: Product Account:

Lang: Cost of goods:

Price Code: 3 Outlets Tax group:

P. Code Duty Fr: Time zone:

VAT ID (EU): VAT REG (EU):

VAT REG (TO): VAT REG no.:

Priority: 123

Attribute Value Description Attribute Code Description

OK Save F4 New Delete Cancel

Address Management - Customers

AddressType: Customers status: central new 12/09/01 modified 26/09/17

No./search term: 1 > < EXAMPLE CUSTOMER > INGA

• Miscellaneous Picture • General Ext. attributes • Customer profile • Terms of payment Address 1 Address 2

Currency: £ Pounds Sterling Turnover

Country: 1 United Kingdom

Region: 1 Example London

Lang: ENG English

Sales Reps:

Branch: 1000 HEAD OFFICE/WAREHOUSE

Terms: 2WK 14 days

Account:

Route: 3 Branch 2

Priority: 123 Promotion: No bonus

Group: EXAMPLE CUSTOMER

Attribute Value Description Attribute Code Description

ADD TYPE 3 CUSTOMER

OK Save F4 New Delete Cancel

This affects replenishment, allocation and customer order commissioning.

Address List – New email filter option

An email selection area has been added to the 'Other Criteria' tab in the Address List module. This setting allows you to select the address records based on the presence of an email address against the address record.

Radio buttons options

- All = Select all address, regardless of whether there is an email or not.
- Yes = Only select addresses with a registered email.
- No = Only select addresses that do not have a registered email address.

Data field

This is used to enter expressions on emails as a filter

- It is not case sensitive

Address List

Main page Other criteria Cust. profile Items purchased

Country: Region: Currency: Language: Branch:

Payment Type: BSC Customer Type:

Date of Birth last sale: Promotion: All Yes No

Address-specific sales: Email: All Yes No

Purch. date: Turnover:

Add. attribute Values Invalid

Print Export Delete Cancel

- Multiple expressions can be entered separated by spaces

The following wildcards are support;

- '*' Does not match any one or more characters
- '?' Matches any character

The control character for negation is supported:

- '-' The beginning of a filter means that the expression must not occur.
- Negations are prioritised.

A second '-' is then part of the expression to be checked.

If there are no 'Wildcards', '*' will be displayed at the beginning and end of the expressions.

'%' and '_' are replaced by '*' and '?'.

EXAMPLE: Inga.Vickery@Futurauk.com	
This address is selected among other things for the following filters;	The address is not select with the following filters;
in * vi VI in*Vi* *In* I*V* **Ery I*fut*.com in vi I? g*	-@ in*-*vi* I*n I*V I? n*

Purchasing

Purchase Order Detail – The Allocation is now highlighted

If an allocation is created against an item in the Purchase Order: Detail screen, the button is now outlined RED to indicate that the allocation exists.

For a line that does not have an allocation created behind it, it will remain not be outlined.

The screenshot shows the 'Purchase Order - Detail' window with a list of items. The 'Allocation F7' button is highlighted with a red border. An arrow points from the 'Allocation F7' button to the 'Allocation' window, which displays details for the selected item (Pillar Scented Candle, 10cm, CHOCOLAT).

RefNo/EAN/UPC	Number	packs	Text	Quick Delivery Period Transf
138697	20	1	CHOCOLAT	
138703	20	1	LAVENDER	
138710	20	1	STRAWBRY	
138727	20	1	VANILLA	
138734	12	1	CHOCOLAT	
138741	12	1	LAVENDER	
138758	12	1	STRAWBRY	
138765	12	1	VANILLA	

Allocation window details:

Branch	Min	Max	% Pces	Branch	Min	Max	% Pces
1			1000				
2			1001				
3			1002				
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Allocation details:

Allocation	% Total	% Sum	Allocation
1	1000	1000	1

Buttons: OK, Stock F4, Set Allocation, % Balance, Delete, Cancel

Purchase Order – Customer No. from Address Management: Add. Info. Tab printing on documentation

If the Customer No. field found in the Address Management: Add. Info. Tab is populated, then this is printed in place of the Supplier Address Number on documentation.



Example Supplier
street road
street road
bristol
hs7 8uf

Delivery Address	
Branch	
Branch	
Street	
Street	
Town	
postcode	
Invoice Address	
FUTURA SHOP 4	
FUTURA SHOP 4	
Street	
Street	
Town	
post code	
Member of staff:	
INGA	

Purchase Order 1000/623 (Copy)

Order date	Our Customer No.	Our VAT ID (EU)	Payment Type	Val. Date	Pay. Required	EP Disc	EP Period	Page
19/09/2017	123487586				0 days	10.00	1 Day	1
Re:			Transport Type		Terms of Payment			
			Sea		Delivery Terms			
					Free on Board (Example)			

P. Order Header. This is entered in the Base Merchandising module.

Pos.	Item number	D.Qty	Inv.Qty	PU	Description	Delivery	Unit Price	Total
1		3	3		example text that can be printed on a Pu test item N/A N/A		1.00	3.00 £
2	2345	8	8		test inventory item N/A N/A		1.00	8.00 £
		11	11					11.00 £

P. Order Footer. This is entered in the Base Merchandising module.

Please Note: It is possible to enter a Customer Number for all other address types. This customer number is then printed on delivery notes and invoices or when orders are made to your supplier. If this field is not filled the Futura address number is printed instead. There is a Customer Order example in the Customer Order section of this manual.

Allocation, Replenishment, Recall/Replenish

Allocations – Allocation Picklist

There are new configuration entries, which control how the 'List Format' takes the items and store locations into consideration when printing a pick list which is set to one of the following options:

- Item horiz.; block per unit
- Item horiz.; block per variant
- Item horiz.; block per item

It is not applied if the picklist is set to not set to either the 'Sing. Col' or 'Item Vertical' format options.

[WAWI] PICK_ART_SORT_POS (0, 1, 2, 3)

- = 0 Sort by item, place, place, level
- = 1 Sort by place, item, place, level
- = 2 Sort by place, place, item, level
- = 3 This is the default setting, sort by location, place, level, article

The following setting determines how items are summarized in a "block" when printing the pick list. A block consists of the item information, the storage location and the file list, while taking into account the selected horizontal format. If a new block starts, a new page is also printed depending on the value of the entry.

[WAWI] PICK_BLOCK_PRO_LAGERORT

- = 0 All in one block
- = 1 Block per location
- = 2 Block per place, place
- = 3 Block per place, square, level
- = 11 This is the default setting. Block, page per location
- = 12 Block & page per location; Block per place
- = 13 Block & page per location; Block per place, level
- = 22 Block & page per location, place
- = 23 Block & page per location, place; Block per level
- = 33 Block & page per location, place, level

(Note: = 0: little change sides, = 33: much paging)

Allocations – Allocating a Goods In/Purchase Order with a PO allocation plan behind it.

Previously, the minimums and targets were taken into consideration as a priority to ensure that locations had the defaulted stock levels set as by the company. This meant that the stock would be distributed in a way that meant that did not follow a plan exactly.

This has now been changed so that if an purchase order has an allocation plan against it AND those figures are allocated in pieces (and not in percentages), then this is the plan that the allocation calculation will distribute to.

IBT – (Inter-Branch Transfer)

IBT Delivery Note – Items and quantities can now be adjusted when an open DN is transferred to a differing branch to the creation branch.

When a delivery note is created on the behalf of another location (e.g. Head Office creating an IBT for a branch) and is not DNOK'ed, the delivery note will be transferred to the 'Delivery By' branch during the next overnight polling processes.

It is now possible to possible to change the quantities as well as adding or deleting items from the document once the delivery note has been transferred to the 'Delivery By' branch.

IBT Confirmation – Editable fields have been changed to white

Areas of scroll area have been changed to white to bring in line the consistency of white areas being editable and grey areas being locked.

The fields that have remained grey are the 'Target' columns, 'Unit Price' column and if the item column is set to the 'Supltno.' In the dropdown field (examples below).

PGR	SGR	TYPE	GrpNo	Unit	Variant	RefNumber	Unit Price	Target	Act.
999	999	999	999999			10016	10.00	1	1

PGR	SGR	TYPE	GrpNo	Unit	Variant	Spltno	Unit Price	Target	Act.
999	999	999	999999				10.00	1	1

IBT Confirmation – What should the ‘To branches’ be set to when the IBT Confirmation is opened.

There is a new configuration setting which can be used to define the ‘To branch’ field in the IBT Confirmation module.

[WAWI] UMLAGER_AN_FILIALE

- <Blank> This is the default setting. The ‘To branches’ field is set to the branch number that you are logged in to. This is taken from the branch entered in the Base System module.
- <Branch No> This is the specific branch number that should be entered in the ‘To branches’ field, which may be different to the branch you are logged in to (or the branch entered in the Base System module)

IBT Confirmation Overview: Correction – ‘Completely delivered’ has been renamed and the buttons moved

The ‘Completely Delivered’ button (found under the ‘Correction’ button) has been renamed to ‘Accept Target Quantities’. Along with this, all amendment buttons have been resized and moved.

ERS Correction

DN No. 339 Created in 1000
 Del. date 19/02/15 To Branches 1000
 Comment

Correction from branch 1000 ☐ Print DN directly Stock corr. reason
 Correction to branch 1000 Re: Corr. of IBT 1000/339
 Ref. no.

Reference number	Orig. target	Orig. act	Act	Correction
11341	4.000	4.000	4.000	
141451	-1.000	-1.000	-1.000	
141468	-1.000	-1.000	-1.000	
141475	-1.000	-1.000	-1.000	
141499	-1.000	-1.000	-1.000	
141505	-1.000	-1.000	-1.000	

ERS Correction

DN No. 55 Created in 1000
 Del. date 06/01/14 To Branches 2
 Comment

Correction from branch 2 ☐ Print DN directly Stock corr. reason
 Correction to branch 1000 Re: Corr. of IBT 1000/55
 Ref. no.

Reference number	Orig. target	Orig. act	Act	Correction
138819	2.000		2	

- Create DN Correction = This will create an IBT moving stock to the branch entered in the 'Correction to branch' field.
- Stock Correction = This will create a Stock Correction on the destination branch. It is possible to capture a reason in the 'Stock corr. Reason' field.
- Accept Target Quantities = Except target quantities. No changes will be made to the stock levels

Goods Requested

Goods Requested – Behaviour when scanning items

There is a new setting in the following configuration which determines the behavior during scanning operations in the Goods Requested module

[WAWI] **WAREN_ANFORDER**
= 0 No scrolling, No collating, no appending but paste at current position

EAN/RefNo	SpltmNo	Description	Quantity	Cost price
E5014721112282	1234554321	Pillar Scented Candle	1	3.18
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
138697	1234554321	Pillar Scented Candle	1	3.18
138697	1234554321	Pillar Scented Candle	1	3.18

= 1 Return to the insertion position after scanning
Example below: My cursor the item is inserted in to the line that my cursor is in, moving the other items down.

Goods Requested				
Request number	135	Date	04/10/17	
Comment	Testing rolling up			
EAN/RefNo	SpltmNo	Description	Quantity	Cost price
138697	1234554321	Pillar Scented Candle	1	3.18 ^
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
E5014721112282	1234554321	Pillar Scented Candle	1	3.18
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
E5014721112282	1234554321	Pillar Scented Candle	1	3.18

- = 2 Combine the same, scanned reference numbers to a position
 Example below: My cursor is on a blank line, but I am scanning the top line item, which the quantity has been increased to 3 for.

Goods Requested				
Request number	135	Date	04/10/17	
Comment	Testing rolling up			
EAN/RefNo	SpltmNo	Description	Quantity	Cost price
138697	1234554321	Pillar Scented Candle	3	3.18 ^
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50

- = 3 1+2 (This is the default setting)
 Example below: I am scanning the top line item, which the quantity has been increased to 4, and my cursor is moved to that item in the list.

Goods Requested				
Request number	135	Date	04/10/17	
Comment	Testing rolling up			
EAN/RefNo	SpltmNo	Description	Quantity	Cost price
138697	1234554321	Pillar Scented Candle	5	3.18 ^
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50

- = 4 Insert scanned item at the end of the list
 Example below: My cursor is in the middle of the list, and the items that are being scanned are being added to the bottom of the list. The cursor is not moved.

Goods Requested

Request number: 135 Date: 04/10/17
 Comment: Testing rolling up

Stock Grid

EAN/RefNo	SpltnNo	Description	Quantity	Cost price
138697	1234554321	Pillar Scented Candle	1	3.18
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
E5014721112282	1234554321	Pillar Scented Candle	1	3.18
E5014721112282	1234554321	Pillar Scented Candle	1	3.18

= 5 combines settings 4 & 1
 Example below: My cursor is in the middle of the list, and the items that are being scanned are being added to the bottom of the list. The cursor is moved to the bottom line after the first scan.

Goods Requested

Request number: 135 Date: 04/10/17
 Comment: Testing rolling up

Stock Grid

EAN/RefNo	SpltnNo	Description	Quantity	Cost price
138697	1234554321	Pillar Scented Candle	1	3.18
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
E5014721112282	1234554321	Pillar Scented Candle	1	3.18
E5014721112282	1234554321	Pillar Scented Candle	1	3.18
E5014721112282	1234554321	Pillar Scented Candle	1	3.18
E5014721112282	1234554321	Pillar Scented Candle	1	3.18
E5014721112282	1234554321	Pillar Scented Candle	1	3.18

= 6 combines settings 4 & 2
 Example below: My cursor is in the middle or end of the list, and the items that are being scanned are being added to the line already scanned at the top of the list. The cursor is not moved.

Goods Requested

Request number: 135 Date: 04/10/17
 Comment: Testing rolling up

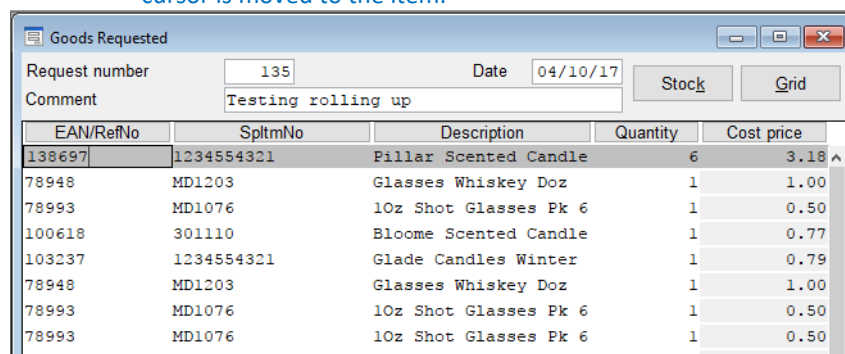
Stock Grid

EAN/RefNo	SpltnNo	Description	Quantity	Cost price
138697	1234554321	Pillar Scented Candle	4	3.18
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50

= 7

combines settings 4, 2 & 1

Example below: My cursor is in the middle or end of the list, and the items that are being scanned are being added to the line already scanned at the top of the list. The cursor is moved to the item.



EAN/RefNo	SpltmNo	Description	Quantity	Cost price
138697	1234554321	Pillar Scented Candle	6	3.18
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
100618	301110	Bloome Scented Candle	1	0.77
103237	1234554321	Glade Candles Winter	1	0.79
78948	MD1203	Glasses Whiskey Doz	1	1.00
78993	MD1076	10z Shot Glasses Pk 6	1	0.50
78993	MD1076	10z Shot Glasses Pk 6	1	0.50

Hints: For [WAWI] WAREN_ANFORDER = 1 or 3, [CHECK] SCAN_BLOCK_MODE = 1 (default) should be used because otherwise the return to the insertion position will not work.

Labelling

Label print – Ability to use item attributes in export and prints

It is possible to set item attributes to print or export for labelling purposes using the configuration setting

[ETIKETT] [ETI_ARTCODES_?](#)

This configuration setting can exist 5 times, using the following structure (replacing the ? with the number). The name of the item attribute is assigned as value to this entry in the same spelling as in the “item attribute” definition which means you need to be careful of; case, space and punctuation that you have entered.

[ETI_ARTCODES_1](#)

[ETI_ARTCODES_2](#)

[ETI_ARTCODES_3](#)

[ETI_ARTCODES_4](#)

[ETI_ARTCODES_5](#)

So, for example, you have 2 item attributes that you would like to possible print/export.

Webshop

FLYER

You would enter these in to the configuration settings follows;

ETI_ARTCODES_1 = Webshop

ETI_ARTCODES_2 = FLYER

Further configuration settings control how the output takes place (replacing the ? with numbers 1 – 5 to link it with the ETI_ARTCODES_? configuration);

ATTR_NAME_?

ATTR_VALUE_?

ATTR_TRANSLATION_?

If an item attribute uses the “Free input allowed” option, it may not be possible to enter a description or value in ATTR_VALUE_? or ATTR_TRANSLATION_?.

This applies to;

- Label export (via SVENETIK.INI)
- METO export (via ETIKETT.PMK)
- Label printing (via ETIKETT.PMK or SVENETIK.INI and SVENETIK.DLL)

Stock Controlling

Stock Display – Sales period has been added to the printout

The Sales Period (from/to) has been added to the report header when the Stock Display is printed.

Stock display printout									
Stock display printout Source: Stock (cur.) Sales: 01/11/2016-02/10/2017 Branches: All									
Product Type		GrpNo		Rept.txt					
30 Candles		3		SCENTED CANDLE WAX BEADS					
SpItemNo			Origin				Sales area		
1234554321							3 3for2 acro		
4in	O.P.O.	Sales	SP Price	Stock Loc	Last GI				
			4.80						
			3.00						
			3.00		03/12/13				
			3.00						
			3.00						
			3.00		16/07/14				
			3.00		24/11/13				
10	54		4.80		16/07/14				

Customer Ordering

CO Documents – VAT Reg. and ID No.s are now printed on Quotation and Confirmation documents

It is possible to enter a VAT Reg and ID number against a branch in the Address Management: General tab.

These are printed on the following documentation types:

- Quotations (example below)
- Confirmation
- Delivery Note
- Invoice
- Credit Note



Example Customer
1, The Street
Town
Postcode

Delivery Address:
Example Customer
30, The Road

Quote 1000/1090

Customer No.	Date	Payment Type	Currency	Delivery Date
1	26/09/2017	Cash	£	

Re: testing customer order	
Packaging	Transport type
Terms of Payment	Exchange Rate
14 days	
Disc. (%)	Val. Date
	14 Day(s)
Remarks	
	VAT ID (EU)
	VAT REG (EU)
	VAT Reg (TO)
	VAT REG no.

Pos	Ref Number	Qty	Invoiced	Qty Units	Item Description	VAT%	Unit Price	Total
1	10016	1	1		Default Item do not delete.		8.33	8.33
2	118118	1	1		Aspar Hot Lemon Powders 105		0.82	0.82
		2	2					
							Cur	
							£	
							net	gross
							9.15	9.15
							Amount corresponds to	
							EUR	10.07
								10.07

Terms of Payment : 10.00% EP Disc. if payment made within 10 days.

If these numbers are not specified against the branch in Address Management, the system will look to the Base Merchandising for the defaulted codes.

Base Merchandising

General | GI + Allocation | P. Order | Logo Print

Branch

Goods In: 1000
 Replenish: 1000
 Wholesale: 1
 Returns: 1000

VAT ID (EU) Company VAT No.
 VAT REG (T) Company VAT No.

Margin Calculation

Calculation Type: ☒ Mark Down ☐ Mark Up

Standard margin RT:
 Standard margin WS: -99.99
 Maximum discount: 100.00
 Minimum margin: -30.00

Supplier Surcharge

Purchase Price (PP): ☒ No ☐ observe ☐ exclusive

Retail (RT): ☐
 Wholesale (WS): ☐

Items

Default Item: 10016

Sort: ☒ Unit, Variant ☐ Variant, Unit

Group number unique: ☐
 Target and minimum stock level too enter for new items: ☒

Booking defaults and other settings

Entry date:
 Booking:
 Last Item Booking: 27/09/2017

☒ Display Stock Quantity on Grid
☒ Display PP Prices in Brms

Unconfirmed IBT requests considered for
☐ days in the stock levels

☒ Current product movement, detailed

Goods mov. in stock

☒ Only Released ☐ All ☐ All+confirmed orders

Prod. mov. live:
☐ Only when entering ☐ Also when importing ☒ always

☐ Time entry ☐ EPC management active

OK Lock Cancel

CO Documents – Customer No. from Address Management: Add. Info. Tab printing on documentation

If the Customer No. field found in the Address Management: Add. Info. Tab is populated, then this is printed in place of the Customer Address Number on documentation.

Address Management - Customers

AddressType: Customers status: modified new 12/09/01 modified 26/09/17

No./search term: 1 < EXAMPLE CUSTOMER > F11 Search INGA

• Add info • Miscellaneous Picture • General Ext. attributes • Customer profile • Terms of payment Address

Date of payment: 05/09/16 Invoice date: 21/09/16 ☐ Inactive
 Customer no.: 987654321 ☐ No turnover
 Customer Card: 1234 5667
 Bank details:
 Sort code/ A/C:
 IBAN:
 BIC:
 PIR region:
 Payment due: 14

Payment type (invoice):
☐ Unknown ☐ Cheque ☐ Direct debit
☒ Cash ☐ Bank transfer ☐ C.O.D.

Payment type (credit note):
☐ Unknown ☐ Cheque ☒ Direct debit
☐ Cash ☐ Bank transfer ☐ C.O.D.

Payment period:
☐ Unknown ☒ Week ☐ Year
☐ Day ☐ Month Qty:

Reminder:
☒ Automatic
☐ Manual

Discounts on invoice:
☐ Do not show
☒ Per line
☐ Total

Invoice print:
☒ System default
☐ Port
☐ Land

Customer Order

Del. Note: COrder 1090 created by Branch 1000 HEAD OFFICE/WAREH
 DN No: 1 Execution Branch 1000 HEAD OFFICE/WAREH
 Inv No: to Customer 1 EXAMPLE CUSTOMER

Re: testing customer order Remark:
 Delivery by: 1 FUTURA SHOP 1
 Classification: SPer

CC: Disc: Cur: Val: Pr.level: Pr.code: WS: Delivery: Prtshp: fulfilled

Quote: 26/09/17 Del Note: 26/09/17 produced on 26/09/17 at 23:27 by INGA
 Confd: 26/09/17 Invoice: modified on 26/09/17 at 23:29 by INGA

Pos.	Ref	Order delivered	Invoiced	VATC	Description	Unit Price
1	10016	1			1 Default Item do not delete.	8.33
2	118118	1	1	1	1 Aspar Hot Lemon Powders 10S	0.82

Supp. F1 Supplier: 1 EXAMPLE SUPPLIER Delivery Order ordered:

Pr. Check: SltmGrp: SltmNo:

Sno. Edit Item: 999 999 999 999999



Example Customer
30, The Road

Invoice Address:

Example Customer
1, The Street
Town
Postcode



Re: testing customer order
 Route: 3 Branch 2
 Terms of Payment: No PU. Pack Wgt:
 14 days
 Discount (%):
 Remarks: VAT REG No(EU)
 VAT REG (EU)
 VAT REG No.
 VAT REG no.

Del. Note 1000/1090/1

C. Order	Customer No.	Branch	Date	Payment Type	Currency	Rate of Exc.
1000/1090	987654321	1	26/09/2017	Cash	£	

Pos.	Item Number	Qty	Invoiced	Outstand	Qty unit	Item Description	Price	Total
1	10016	0	0	1		Default Item do not delete.	8.33	
2	118118	1	1			Aspar Hot Lemon Powders 10S	0.82	0.82
		1	1	1				
Delivery note total							£	0.82
Amount corresponds to							EUR	0.90

Please Note: It is possible to enter a Customer Number for all other address types. This customer number is then printed on delivery notes and invoices or when orders are made to your supplier. If this field is not filled the Futura address number is printed instead. There is a Purchase Order example in the Purchasing section of this manual.

CO Documents – How outstanding quantities are handled on a reactivated Customer Order

It is possible to reactivate a “Fulfilled” order, by unticking the ‘Fulfilled’ box and pressing save//OK on the Customer Order.

Pos.	RefEan	COrder	delivered	Unit Price	Description
1	143905	1	1	130.00	Aeon Roller case Medium Black
2	139021	3	3	13.50	SCENTED CANDLE WAX BEADS 750g LAVENDER

There is a new technical setting which controls how the system should handle outstanding quantities on the order.

- [JOB] DELIVERY_CHECK (0/1)
- = 0 This is the default setting. All order quantities are completely reactivated, regardless of what deliveries have already been captured against the order.
 - = 1 Only outstanding quantities are reactivated. This means that any previously delivered quantities are taken into consideration and only actual open order quantities for delivery will be made available.

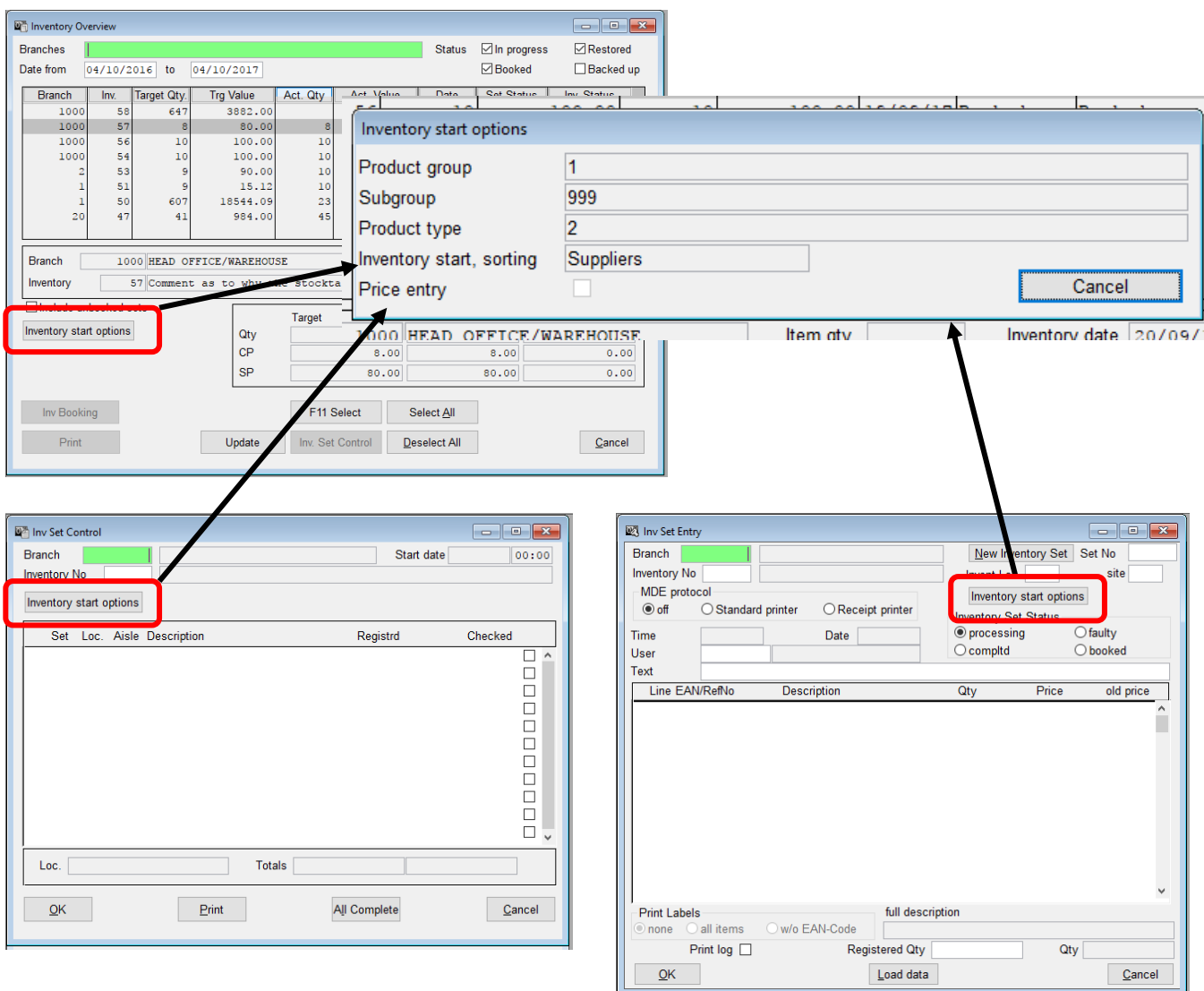
PLEASE NOTE: When switching this from “0” to “1”, any documents that were reactivated before will not be adjusted to this new logic automatically.

Inventory

Inventory modules – ‘Inventory start options’ button has been added to screens.

A new button has been added to the following screens which allows the user to check the selection criteria that was originally entered at the point of the Inventory Start being carried out.

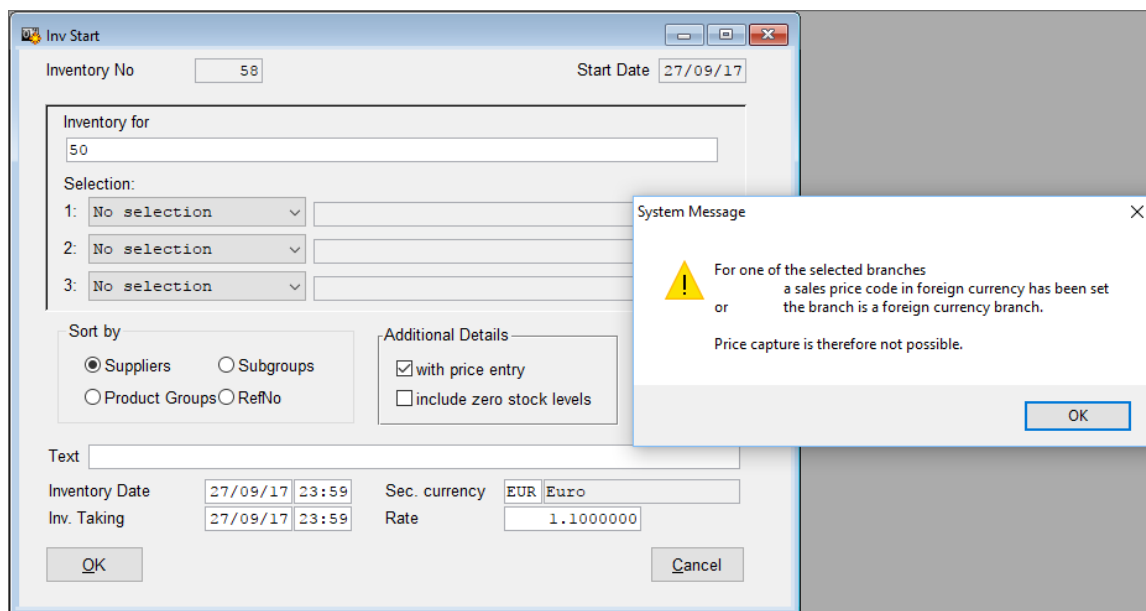
- Inventory Overview
- Inv. Set Entry
- Inv. Set Control



Inventory Start – ‘With price entry’ for foreign currency branches

It is not possible to carry out an inventory count ‘with price entry’ if one or more of the ‘Inventory For’ branches is a foreign currency branch.

The following message will appear if an attempt is made. When OK is pressed, the tick will automatically be removed.



A branch is set up as a foreign currency if one of the following criteria are met;

- The Currency field in Address Management: Branches – General Tab is set to anything other than the system currency (found in the Base System)
- The Price Code that has been applied to the branch is set to a different currency to the system currency (found in the Base System)

Inv. Analysis List – Ability to print stock correction summaries below the Inventory Analysis List

There is a new technical setting which controls whether a detailed output of pre-dated discrepancies (stock corrections) is printed at the bottom of the Inv. Analysis List.

[WAWI] INV_GRP_DIFF (0/1/2)

- = 0 This is the default setting. No detail of the preferred pressure differences
- = 1 Pressure of the preferred differences grouped by basic
- = 2 Pressure of the preferred differences grouped by date
- = 3 Pressure of the preferred differences grouped by date and reasonable

Set to 0

Futura Retail Solutions Ltd. PROVISIONAL Inventory analysis														
RGR REP Reading Sorted by Supplier														
Branch :	1000													
Inventory :	58													
Description :	Test													
Supplier	SplmNo													
STP	RefNo	EAN code	PCR	SCR	Typ	Number	Unit	Variant	Or.	SA	Description	PP Price	SP-Price	WS Price
12345684														
214	142663	142663	29	49	12	1	Ladies10	Black			BASIC VEST TOP			
12345684														
214	142670	142670	29	49	12	1	Ladies12	Black			BASIC VEST TOP			
12345684														
214	142687	142687	29	49	12	1	Ladies14	Black			BASIC VEST TOP			
12345684														
214	142694	142694	29	49	12	1	Ladies16	Black			BASIC VEST TOP			
Totals for														
Inventory totals														
Predated diff														
Total														

Set to 1

Futura Retail Solutions Ltd. PROVISIONAL Inventory analysis														
RGR REP Reading Sorted by Supplier														
Branch :	1000													
Inventory :	58													
Description :	Test													
Supplier	SplmNo													
STP	RefNo	EAN code	PCR	SCR	Typ	Number	Unit	Variant	Or.	SA	Description	PP Price	SP-Price	WS Price
12345684														
214	142663	142663	29	49	12	1	Ladies10	Black			BASIC VEST TOP			
12345684														
214	142670	142670	29	49	12	1	Ladies12	Black			BASIC VEST TOP			
12345684														
214	142687	142687	29	49	12	1	Ladies14	Black			BASIC VEST TOP			
12345684														
214	142694	142694	29	49	12	1	Ladies16	Black			BASIC VEST TOP			
Totals for														
Inventory totals														
Predated diff														
Total														
Predated diff														

Set to 2

Futura Retail Solutions Ltd. PROVISIONAL Inventory analysis														
RGR REP Reading Sorted by Supplier														
Branch :	1000													
Inventory :	58													
Description :	Test													
Supplier	SplmNo													
STP	RefNo	EAN code	PCR	SCR	Typ	Number	Unit	Variant	Or.	SA	Description	PP Price	SP-Price	WS Price
12345684														
214	142663	142663	29	49	12	1	Ladies10	Black			BASIC VEST TOP			
12345684														
214	142670	142670	29	49	12	1	Ladies12	Black			BASIC VEST TOP			
12345684														
214	142687	142687	29	49	12	1	Ladies14	Black			BASIC VEST TOP			
12345684														
214	142694	142694	29	49	12	1	Ladies16	Black			BASIC VEST TOP			
Totals for														
Inventory totals														
Predated diff														
Total														
Predated diff														

Set to 3

Futura Retail Solutions Ltd. PROVISIONAL Inventory analysis														
RGR REP Reading Sorted by Supplier														
Branch :	1000													
Inventory :	58													
Description :	Test													
Supplier	SplmNo													
STP	RefNo	EAN code	PCR	SCR	Typ	Number	Unit	Variant	Or.	SA	Description	PP Price	SP-Price	WS Price
12345684														
214	142663	142663	29	49	12	1	Ladies10	Black			BASIC VEST TOP			
12345684														
214	142670	142670	29	49	12	1	Ladies12	Black			BASIC VEST TOP			
12345684														
214	142687	142687	29	49	12	1	Ladies14	Black			BASIC VEST TOP			
12345684														
214	142694	142694	29	49	12	1	Ladies16	Black			BASIC VEST TOP			
Totals for														
Inventory totals														
Predated diff														
Total														
Predated diff														

Statistics

STPS Screen Analysis – Larger font

There is a new technical setting which increases the font size that the STPS Screen Analysis is displayed in.

[STAMM] KER_WIDE_MODE (0/1)

= 0 This is the default setting. This is the standard font size.

=1 The screen is extended and uses a larger font. If this setting is used, then the [SCREEN NAVIGATOR] AUTO_MAXIMUM should also be set to 1.

STPS Screen Analysis

Preselection
PGR 30 House and Home Net £

Selection	Sales			Stock			Outst.PO			Margin %			Profitability					
	Poe	SP	%	Poe	SP	%	Poe	SP	%	Sales	Stkrm	PO	GrYld	%	PC	Shr	SQ	Tms
SGR																		
Home Accessories	118	1547	49	3383	42081	65	6851	55700	73	64	61	67	984	50	-11	223	3	
Home Furnishings	19	1560	50	1343	21770	34	240	2579	3	61	64	68	948	48	50	165	1	
Bed Linen	2	15		102	513	1	2300	17500	23	60	60	60	9			2	0.1	
Cutlery							200	300				60						
Glass Items	4	18	1	13	335	1				77	69		14	1		40	0.6	
Total	141	3140	100	4841	64698	100	9591	76079	100	62	62	65	1954	100	39	388	3	

51

☒ Display all key values as text

Period: 01/01/16 - 31/12/16

Data calculated: 25/09/17 16:40:21

Buttons: Total F5, Print, Detail F6, Selection

PGR House and Home

Standard Display

STPS Screen Analysis

Preselection
PGR 30 House and Home Net £

Selection	Sales			Stock			Outst.PO			Margin %			Profitability					
	Poe	SP	%	Poe	SP	%	Poe	SP	%	Sales	Stock	PO	GrYld	%	PC	Shr	SQ	Tms
SGR																		
Home Accessor	116	1547	49	3383	42081	65	6851	55700	73	64	61	67	984	50	-11	223	3	
Home Furnishi	19	1560	50	1343	21770	34	240	2579	3	61	64	68	948	48	50	165	1	
Bed Linen	2	15		102	513	1	2300	17500	23	60	60	60	9			2	0.1	
Cutlery							200	300				60						
Glass Items	4	18	1	13	335	1				77	69		14	1		40	0.6	
Total	141	3140	100	4841	64698	100	9591	76079	100	62	62	65	1954	100	39	388	3	

51

☒ Display all key values as text

Period: 01/01/16 - 31/12/16

Data calculated: 25/09/17 16:40:21

Buttons: Total F5, Print, Detail F6, Selection

PGR House and Home

Larger Font Display

Market Basket Analysis – Renaming of fields

The message written in the calculation footer has been reworded as it was previously misleading in relation to the amount of focus.

Previous statement: 'x Lines read, in focus: x sales slips, x item lines'

Revised to: 'x Lines read, in focus: x receipts, x lines'

The 'Revenue' field has also been renamed to 'R. SP' (or Realised Sales Price).

If a value is entered in this field (or the 'Qty') field, then the 'Only Items with' box will be automatically ticked. If this box is then unticked, the values will be deleted, however if you remove them using the delete key on your keyboard, then the box will not be unticked.

Promotions and price changes

Promotion by Qty and Price – Item selection method when using reports

Previously, there were only two options which linked to the tick box 'Install Item Groups'

- Ticked = Items are entered at Item Group level
(e.g. PGR/SGR/Type/GrpNo – without units and variants).
- Unticked = Item reference numbers are entered.
(e.g. PGR/SGR/Type/GrpNo/Units/Variants).

The screenshot shows the 'Promotion By Qty & Price' window. A modal dialog box titled 'Data Import for Price Changes' is open in the center. Inside the dialog, there are three radio buttons: 'Prod Statistics', 'Analysis group', and 'Item group'. The 'Item group' radio button is selected and is circled in red. The background window shows fields for 'Branch' (1000 HEAD OFFICE/WAREHOUSE), 'S. Offer' (7), 'Reasn1', 'Reasn2', 'Use price as label price', 'Exclude double entries', 'Promotion currency', 'Attr. 1', 'Attr. 2', and 'Status' (booked). There is also a table with columns for 'PGR SGR', 'Supplier', 'Qty', 'Val.', and 'Lbl Y/N'.

This has been expanded to now provide the following options;

- Item Group** Entire item group lines are entered.
(e.g. PGR/SGR/Type/GrpNo – without units and variants).
Data lines will possibly be reduced due to the combining of style details.
- Ref. No.** Items are entered on the basis of their reference.
(e.g. PGR/SGR/Type/GrpNo/Units/Variants).
Data lines will possibly be extended, e.g. in Item Analysis Group, you entered (PGR/SGR/Type/GrpNo/Unit) for a group of items.
- 1:1** Items are entered from the table created by you, without any additional information. Only one line is created/imported for every line in the list.
Data lines will not be changed. e.g. in Item Analysis, you entered (PGR/SGR/Type/GrpNo/Unit) for a group of items.

For options 1 (Item Group) and 2 (Ref. Number), the table data record is used as a filter to enable several matching items to be imported when this record is entered in a query field.

POS Functions/Reports

POS Sales List – Additional sort order and report columns.

It is now possible to sort this report by Supplier, Supplier Item No.

POS Item Sales List

Analysis Period
Date: 18/09/17 - 27/09/17
Time: 00:00:00 - 23:59:59

Product group:

Sort by
☐ PGR,SGR,TYPE,No
☐ Sales Value
☐ Pieces
☐ Gross Yield
☒ Supplier, SpltmNo

Contents
☐ Item
☐ Variant
☐ Unit
☒ Item Detail

Page break
☐ per product grp
☒ per supplier

Max. no. of lines: (empty = all lines)
 Start of Period: 01/09/17
 only current sales: ☒

Print Cancel

The option to page break by 'Page length' has also been removed and replaced with 'Per Supplier'. The page break options have to be manually selected, and the availability of each is dependent on the option selected in the 'Sort by' area.

- PGR, SGR, Type, No = You are able to add a page break by PGR
- Sales Value, Pieces and Gross Yield = It is not possible to select page breaks.
- Supplier, SpltmNo = You are able to add a page break by Supplier

In addition to this, Supplier, Supplier Item Group and Supplier Item Number have all been added as additional columns. These extra columns now mean that the report will printout in landscape rather than portrait.

Futura Retail Solutions Ltd.										Item Sales List				Page : 1	
RCS SER Reading														27/09/17 23:25	
Date: 18/09/17 - 27/09/17										Period Start: 01/09/17				Sorted by: Supplier, SpltmNo	
Time:										Max.No.Lines: All				Details: Item detail	
Product Grps:										*** only current sales ***					
PCN	GR	YYP	GrpNo	Description	Unit	Unit (text)	Variant	Variant (text)	Supplier	SpltmNo	SP value	Pieces	Gr. Yield	Stock	Pos (accum)
999	999	999	9999999	Default Item ds	N/A	N/A	N/A	N/A	1 EXAMPLE SUPPLIER	2345	10.00	1	-1.88	-53	1
1	999	2	1	FOOD VAT	N/A	N/A	N/A	N/A	1 EXAMPLE SUPPLIER		30.00	3	27.00		3
Total Supplier											40.00	4	25.12	-53	4
15	715	999	1	Aspar Hot Lemon	l	l			1128 INSPIRA TRADING LTD	AHL	0.99	1	0.20	-84	1
Total Supplier											0.99	1	0.20	-84	1
1	1	999	15	GLACIER MINTS Btl	l	l			1371 ACCORDARY		1.09	1	0.38	-1	1
Total Supplier											1.09	1	0.38	-1	1
53	105	155	1	BABBE MURIPOSA	N/A	N/A	N/A	N/A	5004 MATTEL	MURIPOSA	24.99	1	14.99	-1	1
Total Supplier											24.99	1	14.99	-1	1
30	51	30	1	Pillar Scented 10cm	10cm	10cm	CHOCOLAY	CHOCOLAYE	12345682 THE CANDLE COMPANY		8.00	1	5.08	167	1
Total Supplier											8.00	1	5.08	167	1
Sub Total											75.07	8	45.77		8

POS

POS – New configuration setting when finishing transactions

There is a configuration setting which controls how the till should act when a transaction is completed.

- [KASSE] AUTO_NEXT_BON_LEVEL (0, 1, 2, 3, 4)
- = 0 This is the default setting. After the transaction is completed, the cashier is logged off.
 - = 1 After completion of a transaction, the cashier number remains present in the 'Cashier' field in the log on screen. The cursor is also in this field.
 - = 2 After completion of a transaction, the cashier remains logged in and is returned to the item registration screen so they can start the next transaction immediately.
 - = 3 After completion of a transaction, the cashier is presented with the question "Would you like to stay logged on". They have the option to press 'Yes' to return to the items registration screen, or 'No' to return to the logon screen.

New entry

- = 4 After completion of a transaction, the cashier number remains present in the 'Cashier' field and the system operates the return key internally, without the password to consider. Log the cashier straight in to the item registration screen.

Receipt Returns - ASP environments.

The "Receipt Return" function in the sales masks of the POS stations is (now also) possible for ASP branches.

Receipts – Time layout

There is a new technical setting which controls how the time is displayed on the receipt.

- [KASSE] BPR_BREITE_ZEIT (5/6/8)
- = 5 This prints the time in a 5 digit structure. HH:MM

```

@p          FUTURA RETAIL SOLUTIONS LTD
              THE OLD FORGE
              THE STREET
              TIDMARSH
              RG8 8ER

Receipt copy
=====
#1000/1/1790 - 2          27/09/2017/20:02
-----
10016                1    10.00    10.00
Default Item do not delete.
118118                1     0.99     0.99
Aspar Hot Lemon Powders 10S
1
  
```

= 6 This prints the time in a 6 digit structure. HHMMSS

```
@p          FUTURA RETAIL SOLUTIONS LTD
              THE OLD FORGE
              THE STREET
              TIDMARSH
              RG8 8ER

Receipt copy
=====
#1000/1/1790 - 2      27/09/2017/200236
-----
10016                1    10.00    10.00
Default Item do not delete.
118118               1     0.99     0.99
Aspar Hot Lemon Powders 10S
1,
```

= 8 This prints the time in a 8 digit structure. HH:MM:SS

```
@p          FUTURA RETAIL SOLUTIONS LTD
              THE OLD FORGE
              THE STREET
              TIDMARSH
              RG8 8ER

Receipt copy
=====
#1000/1/1790 - 2      27/09/2017/20:02:36
-----
10016                1    10.00    10.00
Default Item do not delete.
118118               1     0.99     0.99
Aspar Hot Lemon Powders 10S
1,
```

Receipts – Printing QR Codes on receipts

It is possible to print 2D barcodes (QR codes) on to the footer of receipts.

As an example, these can be used to direct a customer to your website, a particular page of the website e.g. account details entry or advertisement purposes when scanned.



IMPORTANT: This requires technical configuration settings, so please log a query with the Futura Support Team if you are interested in activating this function.

Receipts - Barcodes

It is possible to print a barcode on the receipt according to the scanner prefix for POS documents is configured in the 'Basic System – General tab'.

IMPORTANT: This requires technical configuration settings, so please log a query with the Futura Support Team if you are interested in activating this function.

Base System

General | Communication | Booking | Login

Country: United Kingdom
 Currency: £ Pounds Sterling
 Sub. currency: EUR Euro
 H. Office: 1000 HEAD OFFICE/WAREHOUS
 Branch: 1000 HEAD OFFICE/WAREHOUS
 Language: ENG English
 A/c/BSC format: not determined
 max. A/C length: BSC length:
 Fiscal mode:

Scanner Prefix

Customer Order	74	Address barcodes	78
Delivery Note	75	Invent Loc	81
IBT	73	Layaway	80
Goods In	76	Prices	79
Delivery box	77	POS document	82

Total line grid landscape print
☒ if more than one line
☐ always
☐ never

Index 1:
 Index 2:
 Index 3:

Bonuses
 Bonus on Items: ☒ revenue ☐ gross yield
 Bonus for Personnel: ☒ revenue ☐ gross yield
☐ Reduce bonus if returned

Mapping doc. w/o value
☒ Without value ☐ without data ☐ Fallback

☐ Print cons addr at right
 Tax group:

EPC
 Prefix size:
 Replacement EAN: Partition:

OK Lock Cancel

Gift Receipts - Special Footers

If it is possible to create a footer which will only be printed when a Gift Receipt is selected. This is created in Parameters > Branch Parameters > Receipt Texts.

This allows for specific Gift Receipt information or policies to be printed on the receipt. E.g. If the customer has a Gift Receipt, maybe you give them an extended returns period, or would like to communicate they cannot have a refund. They can only exchange or have a credit note issues.

Branch: 1000, No: 7, Description: GV RECEIPT FOOTER (gift)

valid for:
Branches: 1000
POS:

Receipt text for:

- ☐ Receipt header
- ☐ Receipt footer
- ☐ Signature (return)
- ☐ Credit Sale
- ☐ Credit Note
- ☐ Deposit
- ☐ GV Sales
- ☐ EC dir. debit
- ☐ EC Direct Debit (return)
- ☐ Branch IBT
- ☐ Invoice
- ☐ Supplier returns
- ☐ Selection
- ☐ Customer Card
- ☐ Signature (duty free)
- ☒ GV receipt footer
- ☐ Layaway Header (current)
- ☐ Layaway Footer (current)
- ☐ Layaway Header (completed)
- ☐ Layaway Footer (completed)
- ☐ GV header
- ☐ GV footer
- ☐ Pick-up header
- ☐ Pick-up footer
- ☐ Report header
- ☐ Report footer
- ☐ Cancel header
- ☐ Cancel footer
- ☐ No sale header
- ☐ No sale footer
- ☐ Void header
- ☐ Void footer

Gift Receipt Footer Test
Thank you for shopping at XXXXXX
We are happy to exchange or refund goods unused until \$(Date+28) with a valid receipt.
Please keep this receipt for your records

Buttons: OK, Save, Delete, Cancel

@ FUTURA RETAIL SOLUTIONS LTD
THE OLD FORGE
THE STREET
TIDMARSH
RG8 8ER

#1000/1/1790 - 2 27/09/2017/20:02

5014721112282 1
Pillar Scented Candle
10cm, CHOCOLATE
140751 1
BARBIE MARIPOSA DOLL
N/A, N/A

Gift Receipt Footer Test
Thank you for shopping at XXXXXX
We are happy to exchange or refund goods unused until 25/10/2017 with a valid receipt.
Please keep this receipt for your records

Gift Receipts – Item option boxes

When a gift receipt is printed, the screen will now remain visible to the cashier so that they can quickly deselect items and select new items for a second or third gift receipt. To is to speed up reprint times at the POS which may be useful at peak periods such as Christmas.

Reprint receipt futuro

Branch Cancel Print receipt

Till No. Gift receipt

Date

Cashier

S'Per	Ref. No.	PGR	Description	Tk R	No.	Price
2	R118118	15	Aspar Hot Lemon Powders	2	1	0.99 <input type="checkbox"/>
2	R10016	999	Default Item do not del	2	1	10.00 <input checked="" type="checkbox"/>
2	E5010317049253	1	Bristows Snowball Toffe	2	1	1.09 <input type="checkbox"/>

Payment Type Total Sub Total

Discount Total

Tendered Change

POS Receipt Reprint

Branch Date

Till No. Rcpt No.

Cashier

S'Per	Ref. No.	PGR	Description	Tk R	No.	Price
2	R118118	15	Aspar Hot Lemon Powders	2	1	0.99 <input type="checkbox"/>
2	R10016	999	Default Item do not del	2	1	10.00 <input checked="" type="checkbox"/>
2	E5010317049253	1	Bristows Snowball Toffe	2	1	1.09 <input type="checkbox"/>

Payment Type Total

Sub Total

Discount

Total

Tendered

Change

Print Receipt Gift receipt Cancel

Till Authorisations – Gift Receipt Till Authorisation (900412)

A 'Gift Receipt' and 'Receipt Reprint Add-on' entries have been added to the Authorisation Management module in the following location: GLOBAL SETTINGS > POS FUNCTIONS

- 900412 - Gift Receipt.
- 900413 - Receipt Reprint Add-on

- 900406 - Receipt Reprint (This setting already existed)

When the button is pressed, all 3 of these entries are queried to check whether the cashier is allowed to carry out this function or not. There are 4 Access levels that this could be set to, but one of the following should be entered for the Gift Receipt:

- G = Has full access to the function and does not require a password to be entered.
- N = A managerial password will be requested if the cashier tries to print the gift receipt

This means that it is possible to control the type of cashier level that has access to print a Gift Receipt.

The screenshot shows the 'Authorisation Management' window. The 'User Profile' is set to '1' and 'SYSTEM-MANAGER'. The 'Navigator Preview' on the left lists various modules. The main table displays the following data:

Module No.	Navigator Description	Access Level
900400	POS Functions	G
22001	SVCARD Config	G
22101	Sales (Touch)	G
900402	POS Addresses	G
900401	Item Info	G
900403	Price Change	G
900404	Returns	G
900405	No Sales	G
900406	Receipt Reprint	G
900412	Gift Receipt	G
900413	Receipt Reprint Add-on	G
900407	Quantity Reduction	G
900408	Item Change	G

The entries for 900406, 900412, and 900413 are highlighted with a red box. Below the table, there are buttons for 'Next Level' and 'Prev. Level', a text field for 'C:\SVEN\EXE\SVCARD.EXE', and a text field for 'SVCDEDIT'. At the bottom, there are buttons for 'OK', 'Save', 'Print', 'Delete', and 'Cancel'.

POS – Flight Data Registration and Boarding Cards (Fjordline)

By changing the buffer sizes when reading QR codes it was possible to improve the evaluation of boarding passes (Fjordline).

This allows boarding cards/passes with several (onward) flights to be evaluated (previously it was only possible to evaluate the first flight).

From a technical point of view:

- Up to 255 characters are now analysed (still fewer characters than might be contained in the scan code, but sufficient for at least two flights, depending on the amount of encoded additional information).
- Fjordline cards that do not contain a club card number, will trigger a “Fjordcard does not contain a customer number” (or similar) message.

Webservices

Webservices – Address data

It is now possible to transfer address data from the branch up to Head Office as part of webservices. Please contact the Futura Support Team if you would like further information.

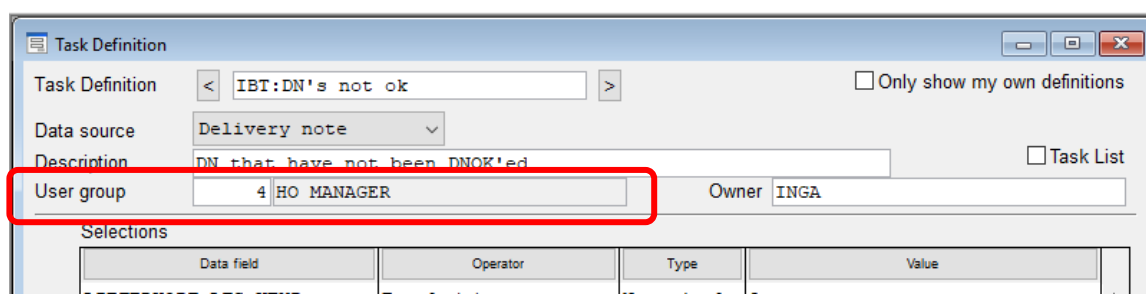
Task Definitions/Workflows

Task Lists: Transferring to branches

There is a new configuration setting which allows the transfer of Task Definitions to branches. The enables Task Lists to be set up in Head Office, which are then available for you in stores.

[SYSTEM] TRANS_TODO_USERGROUP (Blank/0/Parser)

- = <Blank> This is the default setting. None of the Task Definitions will be transferred to branches.
- = 0 All Task Definitions that do not have User Groups assigned will be transferred to the branches.
- = <User Group> Only Task Definitions that involve these User Groups will be transferred to the branches.



PLEASE NOTE: It is not possible to define which branches the Task Definitions go to. It is only possible to control the visibility of a Task Definition in branches through the user of the User Group fields.

Task List User Groups

User Groups are set up in the module: Task List User Groups. A user groups number is created and named, and then Navigator Usernames are assigned to the group.

These user groups are then assigned to the Task Definition.

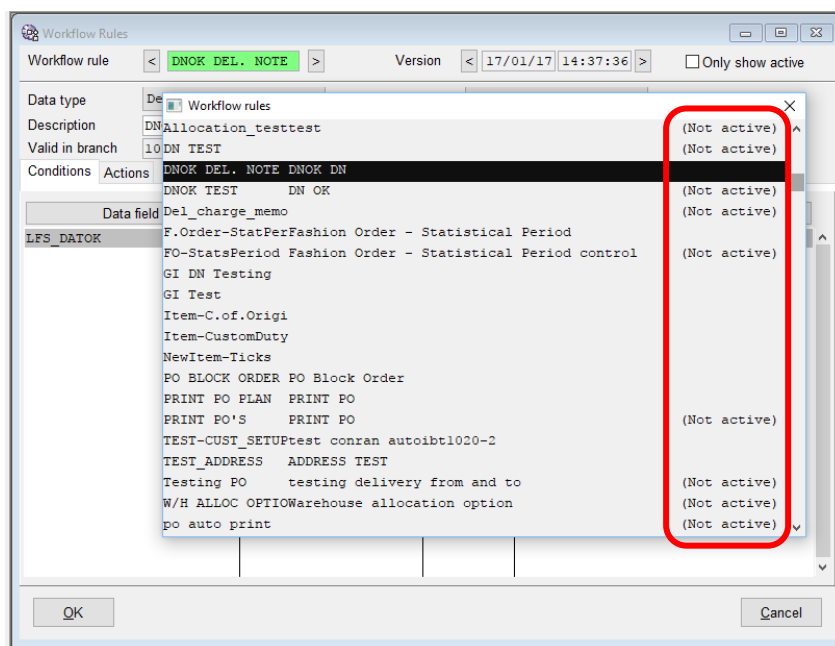
Workflows: Identify active and inactive workflows

If the 'Only Show Active' box is ticked, then when using the scrolls fields (or F2 and F3) only the active workflows will be displayed.

This will need to be setting will need to be deactivated if you want the inactive workflows to be displayed when scrolling.

Data field	Operator	Type	Value
LFS_DATAOK	Less/equal (<=)	numeric	0

The menu list will always display all workflows, regardless of the 'Only show active' setting. However, there is a new column at the end of the menu, which indicated which workflows are set to 'Not Active'.



Bookings

Job 25 (Book Product Movements) - IBT's and confirmations

Messages have been changed in the Log in regard to delivery notes and confirmations.

Old statement:

- "Link on the wrong delivery"

New statement and their meanings

- "Delivery Confirmation: 1, 0, 192 in progress."

Meaning: Correct confirmation of a delivery note. The number corresponds to the UmlBest. (In Table FTR_KOPF (FTK_FILIALE, FTK_KASSE, FTK_NUMMER), not visible to the user).

- "Link on delivery used: 1, 0, 193 -> 1201350"

Meaning: The delivery 201.350 has already been confirmed. This confirmation is discarded.

- "Link open: 1, 0, 194 delivery: 3, 170162, 01.21.2016"

Meaning: In this case, the confirmation of the DN 170162 to a (still) is not present in the office Delivery. This confirmation will be "failed" exist.

- "The referenced delivery has already been confirmed: 1, 0, 197 -> 1, 830002"

Meaning: In this case, the confirmation of the LFS 830002 points to a Previously confirmed delivery. This Confirmation is discarded.

Job 28 (Create R.Mgmt/statistics lists) and Job 33 (Generate statistical data) – Parallel processes in the Night Batch.

There is a new configuration setting which controls the behaviour of how many processes in the Night Batch, simultaneously perform Job 28, sub task 3 (statistical lists) and Job 33 sub task 2 (budget statistics).

This can allow the “execution scheduled procedures” from the Product Statistics, the STPS Reports and Budgets report to be calculated in parallel to each other in the Night Batch. This can reduce the time required for these tasks during overnight..

[SYSTEM] BATCH_SUBMIT_PARALLEL = (-2, -1, 0, 1, 2)

- = -2 Number of processors
- = -1 Half number of processors (rounded up 3 -> 2)
- = 0 This is the default setting. No parallel execution. It will wait after each call.
- = 1 This is identical to 0. No parallel execution. It will wait after each call.
- = 2 To a maximum of 64: number corresponding to the specification. More than 64 parallel submits are not support.

New Subjob 20 for job 36 (Make branch data available) - Task Definitions

Job 36 has a new sub-task entitled ‘20 – Transfer Tasks Definitions’ which created and sends the Task Definitions to branches during the overnight polling processes.

This is written into the Log file, of which there is a sample below

```
Example from the standard log file
headquarters
20170203 startup tasks definition transfer
20170203 There are 43 tasks provided definitions for transfer
20170203 tasks definitions were to branch 3 (n) is sent
+ 20170203 assignments definitions transfer
```

This file is then processed in the branch using job 107, sub-task ‘31 – Import Duties Definitions’

This is written into the Log file, of which there is a sample below

```
20170203 startup tasks definition transfer
20170203 which received 47 tasks definitions for that store
20170203 assignments definitions transfer
```

Daily activities of Central Head Office and Branch – New INI settings for reporting branch data in the Log file

There is a new configuration setting which controls the information the is captured in the LOG file which includes

- Unreported cash amounts
- open goods receipts (not released)
- open delivery notes (not DNOK)
- open inventories (in progress)

Examples of "detailed information"

20161128 ... Open incoming goods (18.03) in Branch 3 of Supplier: 100, 17/11/2016
 20161128 ... Open delivery (1/0/140032) from branch to branch 3 2 from
 20161128 ... Open delivery (3/0/313010) by Branch 1 of Customer 1 from 06/11/2013
 20161128 ... Open delivery (3/0/313015) by Branch 3 of the Customer 1
 20161128 ... Open inventory (1) for branch 3 start date 11/17/2016
 20161128 ... Open inventory (2) for branch 3003 start date 17/11/2016

"Sum"

20161128 ... number of unreported cash in branch 3: 1 (2)
 20161128 ... Number of goods received in branch 3: 2
 20161128 ... number of open delivery notes in branch 3: 16
 20161128 ... Number of inventories in branch 3: 2

[SYSTEM]	BATCH_SALES_LOG_DETAIL (0/1/2/3/4/5/6/7/8/9/10/11/12/13/14/15)
= 0	Only sums no details
= 1	This is the default setting. Totals and did not report cash detail
= 2	Open goods receipts detail
= 3	Sums of did not report cash receipts and open in detail (Options 1 + 2)
= 4	Detail sums open delivery notes
= 5	Sums of cash and delivery notes (Options 1 + 4) in detail
= 6	Sums open delivery notes and open goods receipts in detail (Options 4 + 2)
= 7	Sums of cash, receipts, delivery notes in detail (Options 1 + 2 + 4)
= 8	Open inventory detail
= 9	Options 8 + 1
= 10	Options 8 + 2
= 11	Options 8 + 3
= 12	Options 8 + 4
= 13	Options 8 + 5
= 14	Options 8 + 6
= 15	"All" in detail (Options 1 + 2 + 4 + 8)

The data is generated in branch as part of Job 100, sub-job 11 and transferred as part of Output file 18 (Sales Data).

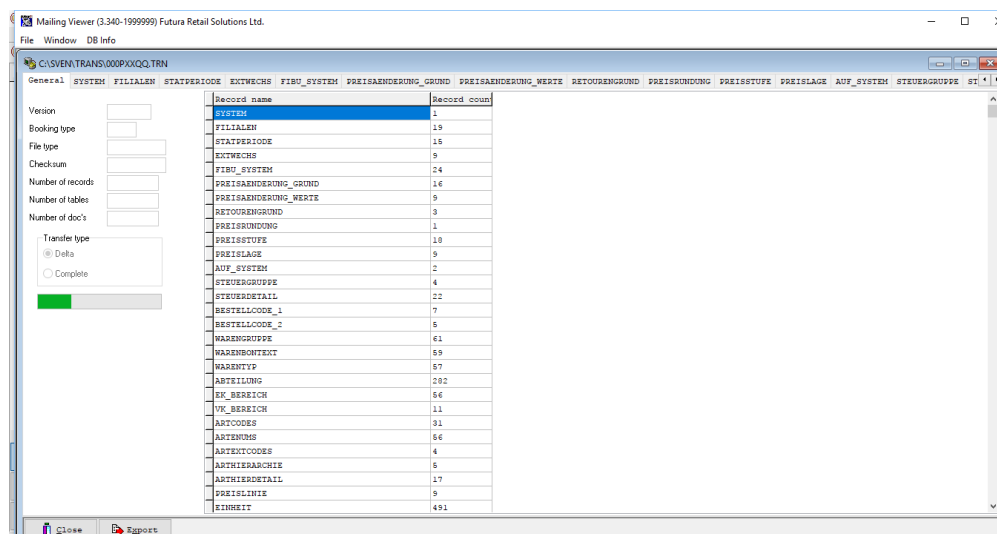
The data is part of Job 21 sub-job 1 in Head Office.

About this data is controlled, the extent to Which information at the headquarters (!) In the standard log file to be written. In a branch of this entry has no effect. In the branch, as part of the task 100 - Part Task 11, required for the Central (Always) 18 (sales data) written information into the transfer file.

Output Manager

MLVIEWER.EXE: The loading bar has been changed from 2 bars down to 1.

When a file in the Fax/Summary/Email Summary module is opened with the MLVIEWER.EXE program, it will now display one bar to show the loading status of the file.



Fax/Modem/Email Overview: Task Definitions

A new transfer file named '81 – Task Definitions' which transfers Task Definitions to the branches.

New Module: Delta Info (Module 56500)

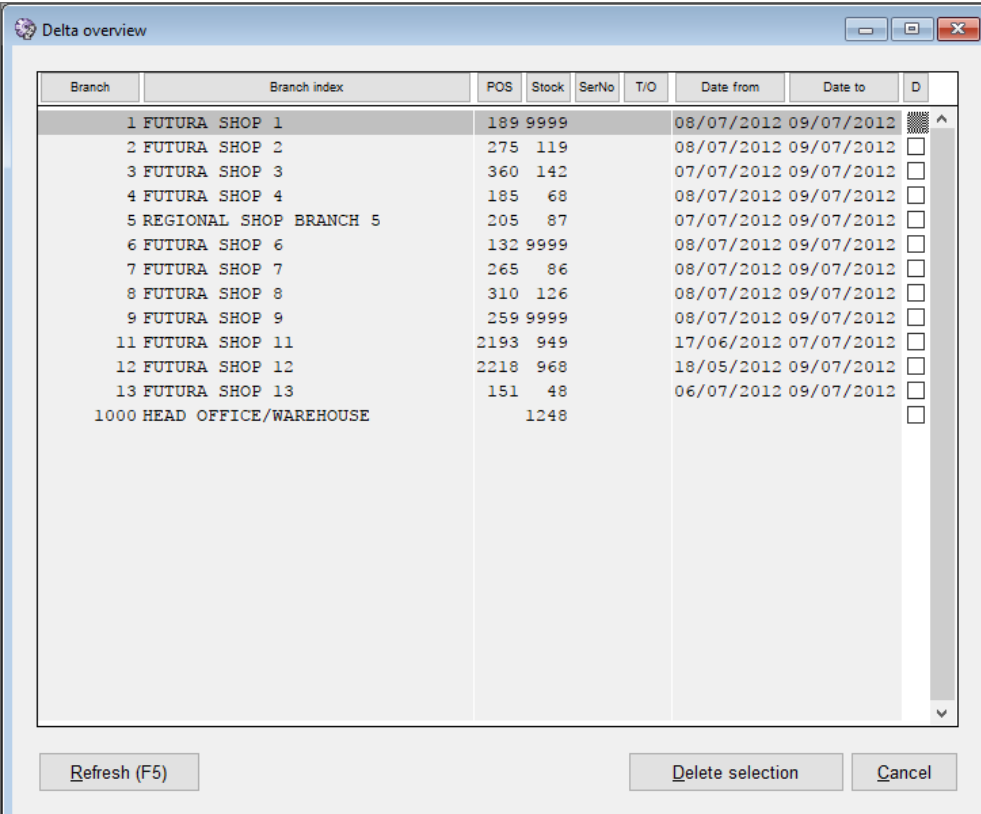
There is a new module which summarises delta records, by source, by branch. Remote services must be set up if you would like to view the data of other branches.

The sources are:

- Tills
- Stock
- Serial Numbers
- Sales

This module is normally added into the following location of the Navigator:

MANAGEMENT >OUTPUT MANAGER



Branch	Branch index	POS	Stock	SerNo	T/O	Date from	Date to	D
1 FUTURA SHOP 1		189	9999			08/07/2012	09/07/2012	<input checked="" type="checkbox"/>
2 FUTURA SHOP 2		275	119			08/07/2012	09/07/2012	<input type="checkbox"/>
3 FUTURA SHOP 3		360	142			07/07/2012	09/07/2012	<input type="checkbox"/>
4 FUTURA SHOP 4		185	68			08/07/2012	09/07/2012	<input type="checkbox"/>
5 REGIONAL SHOP BRANCH 5		205	87			07/07/2012	09/07/2012	<input type="checkbox"/>
6 FUTURA SHOP 6		132	9999			08/07/2012	09/07/2012	<input type="checkbox"/>
7 FUTURA SHOP 7		265	86			08/07/2012	09/07/2012	<input type="checkbox"/>
8 FUTURA SHOP 8		310	126			08/07/2012	09/07/2012	<input type="checkbox"/>
9 FUTURA SHOP 9		259	9999			08/07/2012	09/07/2012	<input type="checkbox"/>
11 FUTURA SHOP 11		2193	949			17/06/2012	07/07/2012	<input type="checkbox"/>
12 FUTURA SHOP 12		2218	968			18/05/2012	09/07/2012	<input type="checkbox"/>
13 FUTURA SHOP 13		151	48			06/07/2012	09/07/2012	<input type="checkbox"/>
1000 HEAD OFFICE/WAREHOUSE			1248					<input type="checkbox"/>

Buttons: Refresh (F5), Delete selection, Cancel

The column entitled 'D' in the far-right column stands for 'Delete'. This allows Head Office to select a branch using the tick box (e.g. a store that has been closed) and pressing the 'Delete Selection' button to remove the data.

The function does not delete documents. It only affects the delta records (that have been made available beforehand) which are copies of the information.

To avoid access conflicts, these delta's must have a certain minimum age:

- Tills = At least 5 minutes old
- Stock = All
- Serial Numbers = from yesterday
- Sales = from yesterday

The generation of this information depends on the following remote services configuration settings;

Tills	[SYSTEM]	DELTA_TRANSFER_POS_SALES	(0,1,2,3)
Serial Numbers	[SYSTEM]	DELTA_TRANSFER_SERIALNUMBER	(0,1,2,3)
Sales	[SYSTEM]	DELTA_TRANSFER_TURNOVER	(0,1,2,3)

This all have the following options:

- =0 No delta transfer
 - =1 Only send deltas
 - =2 Only receive deltas
 - =3 Send and receive deltas
- For the sender, the entry DELTA_TRANSFER_*=1 is recommended.
For the recipient, the entry DELTA_TRANSFER_*=2 is recommended.

The information regarding stock deltas depends on 2 settings;

Stock	[SYSTEM]	DELTA_TRANSFER_STOCK
	=0	No delta transfer
	=1	Only send deltas
	=2	Only receive deltas
	=3	Send and receive deltas

For the sender, the entry DELTA_TRANSFER_*=1 is recommended.

For the recipient, the entry DELTA_TRANSFER_*=2 is recommended

Base Merchandising: General Tab – Prod. Mov. Live.

On entry only	= manual entry of GI, DN...
Also when importing	= import via EDI, host interface or Futura4Date
Always	= Directly edit deltas for every booking record (default)